**HRSA Electronic Handbooks (EHB)** 

Fiscal Year (FY) 2018 Expanding Access to Quality Substance Use Disorder and Mental Health Services (SUD-MH) Supplemental Funding Opportunity

**User Guide for Applicants** 

Last updated on: June 12<sup>th</sup>, 2018



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This user guide describes the steps you need to follow to apply for Fiscal Year (FY) 2018 Expanding Access to Quality Substance Use Disorder and Mental Health Services (SUD-MH) supplemental funding in HRSA's Electronic Handbooks (EHB) (Announcement number HRSA-18-118).

# 1. Creating the SUD-MH Application

You will need a web link and an eligibility code to create your SUD-MH application in EHB. The link and the eligibility code will be emailed to the individuals listed as Authorizing Official (AO), Business Official (BO), and Project Director (PD) in your EHB Health Center Program operational (H80) grant folder.

- 1. Click the web link provided to you in the email notification sent by HRSA. The system directs you to EHB.
- Enter your EHB username and password, and click the [Login] button.
   Note: If you do not have a username, then you must register in EHB. Do not create duplicate accounts. If you experience login issues or forgot your password, contact the HRSA Contact Center for assistance at: <a href="https://www.hrsa.gov/about/contact/ehbhelp.aspx">https://www.hrsa.gov/about/contact/ehbhelp.aspx</a> or 877-464-4772 (Monday-Friday, 8 a.m. to 8 p.m. ET)
- 3. On the resulting **Grant Application Create** page, enter the 4-digit Eligibility Code provided in the email notification sent by HRSA (Figure 1, 1).

Grant Application - Create	
Fields with • are required	
Funding Cycle Information	
Announcement Number	180 C R
Announcement name	through the control and the second second second second
Program Name	Health Center Program
Program Type	Non-Contraction
Application Deadline	And a second sec
Select Application Type	
Eligibility Code     2	
Application Type     3	Competing Continuation Revision (Supplemental)
Revision Type (Required for Nevising Supplemental) applications)	Bincrease © NA
Grant Number (Required for Competing Continuation' and Newtonic Suppolemental) applications)	4 
	5
Cancel	Continue

### Figure 1: Grant Application – Create Page

- 4. Select "Revision (Supplemental)" as the Application Type (Figure 1, 2).
- 5. Select "Increase" as the Revision Type (Figure 1, 3).
- 6. Provide the H80 grant number under which you are submitting your SUD-MH application (Figure 1, 4).
- 7. Click the **[Continue]** button (Figure 1, 5).
- The system navigates to the Select Sub Program(s) page where your H80 grant's sub-programs will be pre-selected. Health Center Program sub-program funding streams are: Community Health Centers (CHC), Migrant Health Centers (MHC), Health Care for the Homeless (HCH), and/or Public Housing Primary Care (PHPC) (Figure 2).
- 8. Ensure that the sub-program selection on this page is accurate. If the sub-programs do not align with your current H80 grant, adjust the sub-program selections as needed. Contact the SUD-MH technical

assistance team at <u>sud-mh@hrsa.gov</u> if you have questions about the H80 sub-program breakdown included in the email notification you received.

**Note**: SUD-MH supplemental funding must be requested in the same sub-program funding proportion as the existing H80 grant funding.

Funding Cycle Information			
Announcement Number			
Announcement name			
Program Name		Health Center Program	
Program Type		Non-Construction	
Application Deadline		A REAL POINT OF A REAL POINT O	
Select Sub Program(s)			
Selec	ct	Program	CFDA
		Community Health Centers	93.224
2		Health Care for the Homeless	93.224
		Migrant Health Centers	93.224
0		Public Housing	93.224

Figure 2: Select Sub	Program(s) Page
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9. Click the **[Continue]** button on this page.

- > The system creates the SUD-MH application and displays the EHB Application Tracking Number.
- 10. Record the EHB Application Tracking Number and click the **[Continue]** button to start the application.
- > The system navigates to the **Application Status Overview** page.

## 2. Completing the Standard Section of the Application

For all Standard section forms, most required fields will be pre-populated with your organization's information. Review the information and update as needed.

 On the Application – Status Overview page, click the Update link and complete Parts 1 and 2 of the SF-424 (Figure 3, 1).

List of forms that are part of the application package		
Section	Status	Options
Basic Information		
SF-424	💸 Not Started	<b>D</b>
Part-1	💸 Not Started	Dpdate
Part-2	💸 Not Started	🕼 Update
Budget Information		Q
Section A-C	💸 Not Started	Dpdate
Other Information		
Assurances	💸 Not Started	🕜 Update
Appendices	Not Started	🕜 Update
Program Specific Information		
Program Specific Information	💸 Not Started	🕜 Update
	💸 Not Started	🕼 Update

#### Figure 3: Application – Status Overview Page

#### Note:

For Parts 1 and 2 of the SF-424, applicants are only required to complete the sections indicated as \* required for completion.

- If you need to include additional congressional districts when completing the "Congressional Districts" fields, you may upload an attachment with the relevant information by clicking on the [Attach File] button on the "Additional Program/Project Congressional Districts" line.
- The "Project Description/Abstract" attachment is not required for the SUD-MH application, but the EHB system requires at least one attachment. You may upload a blank document or, if desired, you may upload a one-page table that demonstrates the relationship between your proposed goals, activities, resources, and purchases. An example is available on the <u>SUD-MH technical assistance</u> <u>website</u>. Submission of a table is optional.
- Once you have completed the SF-424 Parts 1 and 2, proceed to the Budget Information Section A-C form. You can navigate there by clicking on the [Save and Continue] button on the SF-424 Part 2 form, or by returning to the Application Status Overview page and clicking on the Update link for the Section A-C under the Budget Information section (Figure 3, 2).

Section A - Budget Summary						2 Dpdate
Grant Program Function or Activity	CFDA Number	Estimated Unobligated Funds		N		
Grant Program Function of Activity	CFDA Number	Federal	Non-Federal	Federal	Non-Federal	Tota
Health Care for the Homeless	93.224	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
			2777777777777777777777			
Update Sub Program	Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Update Sub Program	Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Applicant	\$0.00 State	\$0.00	\$0.00 Other	\$0.00 Program Income	
Section C - Non Federal Resources						🔗 Update

#### Figure 4: Budget Information – Section A-C

- On the Budget Information Section A-C Form, if you need to adjust the listed sub-program(s), click on the [Update Sub Program] button under the Section A – Budget Summary section (Figure 4, 1).
- Click on the [Update] button on the Section A Budget Summary section to add the New or Revised Budget amounts, federal and non-federal, as applicable (Figure 4, 2). Federal budget amounts must be requested in the same sub-program funding proportions as your existing H80 grant.

- HRSA emailed you the total maximum federal SUD-MH funding amount that you may request for year 1 divided by your current H80 grant sub-program funding proportions.
- The total amount of federal funds requested for year 1 should include both expanded services (base of up to \$100,000 and additional medication-assisted treatment (MAT) funding, as applicable) and one-time funding (up to \$150,000).
- Note that this form is the only budget form in the SUD-MH application where you will include <u>only</u> <u>year 1</u> of your funding request.
- Leave the Estimated Unobligated Funds columns blank.
- Once you have completed the Budget Information Section A-C Form, click the [Save and Continue] button (Figure 4, 3) to proceed to the Assurances Form.
- 6. Complete the Assurances Form and click on the [Save and Continue] button to navigate to the Appendices Form.

7. Complete the **Appendices Form** by uploading the required Budget Narrative.

## Note:

- Provide a 2-year Budget Narrative that outlines federal and non-federal costs (including program income, if any) for year 1 (9/1/2018 to 8/31/2019) and year 2 (9/1/2019 to 8/31/2020) separately.
- Refer to the sample Budget Narrative available on the <u>SUD-MH technical assistance website</u> for guidance and details on each object class category.
- When the application is printed by HRSA, documents will print as they are formatted by the applicant. Applicants are encouraged to limit Excel documents to one spreadsheet only (i.e., one tab in the workbook) and to make sure that the print area is set to the information that must appear in the Budget Narrative.
- Use an easily readable font (no less than a 10-point font) with 1.0-line spacing.
- The allowable types of files for upload are doc, rtf, txt, wpd, pdf, xls, msg, jpg, jpeg, tif, xfd, xlsx, docx, ppt, pptx, and vsd. The maximum allowable size for each attachment is 100 MB.
- 8. Click on the **[Save and Continue]** button to navigate to the Program Specific Information section of the application.

# 3. Completing the Program Specific Information Section of the Application

The SUD-MH application includes the following Program Specific forms:

- Federal Object Class Categories (FOCC) Form
- Project Overview
- Project Impact
  - Staffing Impact
  - Patient Impact
  - Supplemental Information
- Equipment List Form (as applicable)

These six forms are accessible via the Program Specific Information left menu (Figure 5: Program Specific Information Left Menu, 1). Navigate back to the Standard section of the application as needed via the All Forms section of the left menu (Figure 5: Program Specific Information Left Menu, 2). This section contains links to the Appendices, Status Overview, and Submit sections of the Standard application. Also, to edit any of the forms above use the "Update" button on the Status Overview page (Figure 6,1).

For example, if you need to adjust your year 1 federal funding request on the SF-424A Budget
Information Form, you can navigate back to it by clicking on Appendices (Figure 5: Program Specific
Information Left Menu, 2) and then expanding the left menu to show all the standard side forms and
then selecting Section A-C and making the relevant changes.

TASKS	~						
Program Specific							
Information	*						
Overview							
Status Overview							
Budget Informatio	n						
💸 Federal Obje	ct Class						
Categories							
Project Informatio	n						
💸 Project Overv	view						
🛛 🕺 Project Impac	:t						
Other Information							
🛛 💸 Equipment Li	st						
Review							
Program Specific	Forms						
All Forms	2						
Overview							
Appendices							
Complete Status							
Submit							

Figure 5: Program Specific Information Left Menu

Figure 6: Program Specific Information Status Section

<ul> <li>Recent the state of the second second</li></ul>	Due Da	ate: (Due In: Days)   Program Specific Status:
Announcement Number: HRSA-18-118	Announcement Name:	Application Type: Revision (Supplemental)
Grant Number:	Year 1 Total Federal Funding (Eligible/Requested):	Year 2 Total Federal Funding (Eligible/Requested):
▼ Resources 🕑		
View		
FY 2018 SUD-MH User Guide Funding Opportunity Ann	ouncement	
Program Specific Information Status		
Section	Status	Options
Budget Information		(i)
Federal Object Class Categories	💸 Not Started	🚱 Update =
Project Information		
Project Overview	X Not Started	🕜 Update 📼
Project Impact	X Not Started	
Staffing Impact	X Not Started	🚱 Update 👘
Patient Impact	💥 Not Started	🚱 Update 👘
Supplemental Information	💸 Not Started	🚱 Update 🚽
Other Information		
Equipment List	X Not Started	💋 Update 🚽

## 3.1 Completing the Federal Object Class Categories Form

 In the Budget Categories section, enter the federal and non-federal amounts for each Object Class Category (e.g., Personnel, Equipment, Contractual) (Figure 7: Federal Object Class Categories Form, 1) for year 1 and year 2. Ensure that the totals in line k are equal to the respective federal and non-federal amounts displayed under the Total Proposed Budget section of the form (Figure 7: Federal Object Class Categories Form, 3).

Note(s):     Enter finderal and non-finderal expenses by object class category (e.g., perso     The total federal request for year 1 should include both requested expanded     Construction line.					in year 1 only. Minor A/R costs si	iould be listed on t
·				Due Date (Du	e In: Days)   Section Stat	us:
Resources LS     View     FY 2018 SUD-MH User Guide   Funding Opportunity Announcement						
elds with * are required						
* Budget Categories	0770					
Diject Class Category	Year 1 Federal	Non-Federal	Year 2 Federal	Non-Federal	Total Year 1	Yea
a. Personnel		1.1			\$0.00	50
b. Fringe Benefits			2		\$0.00	\$0
c. Travel			P		\$0.00	\$0
d. Equipment 🚯			N/A		\$0.00	\$0
a. Supplies 🕢	110	11			\$0.00	s
f. Contractual					\$0.00	50
g. Construction			N/A		\$0.00	\$0
h. Other					\$0.00	\$0
Total Direct Charges (sum of a through h) Calculate Total And Save	\$0.00	\$0.00	3 50.00	\$0.00	\$0.00	50
j. Indirect Charges			P		\$0.00	\$0
Total Budget Specified in this application (sum of i through j) Calculate Total And Save	50.00	\$0.00	\$0.00	\$0.00	\$0.00	50

#### Figure 7: Federal Object Class Categories Form

- Enter zero ("0") if you do not wish to request funds for a category. No categories may be left blank.
- You may propose to use one-time funding toward costs that will support service expansion activities, including equipment and/or minor alterations and renovations (A/R) costs, in year 1 only. Enter minor A/R costs on the Construction line (row g).
- The year 1 federal amount for the Equipment and Construction rows combined may not exceed your one-time funding request amount (up to \$150,000).
- If federal funding is requested in the "Equipment" line item of this form (Figure 7: Federal Object Class Categories Form, 2), you must also complete the Equipment List Form. If SUD-MH funding will not be used for equipment costs, the Equipment List Form cannot be edited.
  - a. Equipment is defined as tangible personal property (including information technology systems) having a useful life of more than one year and a per-unit acquisition cost which equals or exceeds the lesser of the capitalization level established by the non-federal entity for financial statement purposes, or \$5,000.
  - b. Equipment that does not meet the \$5,000 threshold listed above should be included in the "Supplies" line (row e).

- Your total year 1 federal request (row k) should include both expanded services (base of up to \$100,000 and additional MAT funding, as applicable) and one-time funding (\$150,000).
- Your total year 2 federal request (row k) should include expanded services (base of up to \$100,000 and additional MAT funding, as applicable).
- 2. Click on the **[Save and Continue]** button to proceed to the **Project Overview Form**.

## 3.2 Completing the Project Overview Form

On the **Project Overview Form**, you will complete the federal funding request, evidence based strategies, and project narrative sections. To complete this form, follow the steps below.

- Enter the dollar amounts for Expanded Services Funding for year 1 and year 2. These are required fields. (Figure 8: Project Overview Form, 1). Include base funding and additional MAT funding, as applicable.
- 2. Enter the dollar amount for One-Time Funding to Support Service Expansion in year 1. This is an optional field. (Figure 8: Project Overview Form, 2).
- 3. For Evidence-Based Strategies, identify which evidence-based strategy(ies) SUD-MH funding will help implement and/or advance. Select all that apply. (Figure 8: Project Overview Form, 3).
- 4. In the Project Narrative section, provide narrative answers to the two questions that detail the proposed SUD-MH project (Figure 8: Project Overview Form, 4). Each answer has a limit of 2,500 characters, including spaces (which is about three-quarters of a page).

- Your total year 1 and year 2 funding request amounts may not exceed the maximum amount of funding for each year that HRSA communicated to you by email.
- One-time funding is only available in year 1.
- If you are eligible for and request additional MAT funding, you must also increase the number of patients receiving MAT for OUD by December 31, 2019 on the Patient Impact Form.
- The total year 1 and year 2 federal funding requested on the Project Overview Form must equal the total year 1 and year 2 federal funding request on the Federal Object Class Categories form.
- At least one option must be selected in the Evidence-Based Strategies section. You may select as many options as desired.

3 Project Overview			
() Note(s):			
You must propose to implement or advance evidence-based strategies to. 1) Expand access to quality integrated substance use disorder (SUD) prevention and treatment services, including those addressing opioid use disord	in ANTINY and allow assuming WTIN instants for basis work the beach search of the new definit data	and by the baselin seator, and as	
Expand access to quality integrated substance use unorder (200) prevention and retained a services, including integrated mental health services, with a focus on conditions that increase risk for or co-occur with SUD, including CUD	er (COO), and other attracting order serves, to best mean the reaction reads of the population set	ves sy the nearer center, and or	
<ul> <li>Instant to an operation and in our presents</li> </ul>	Due Date:	(Due In: Days)   See	ction Status:
▼ Resources IS			
View			
FY 2018 SUD-MH User Guide   Funding Opportunity Announcement			
Fields with • are required			
Federal Funding Request		Year 1 Federal Funds Requested	Year 2 Federal Funds Requested
Expanded Services Funding			
You must request expanded services funding to implement and/or advance evidence-based strategies to expand access to integrated SUD and/or mental he	raith services, including additional MAT services, if applicable, for years 1 and 2.		
Note the following when completing this form:			
Additional expanded services funding is available to health centers currently providing MAT services as demonstrated by 2017 UDS to increase the in	sumber of patients receiving MAT services.	80	\$0
If your health center did not report patients receiving MAT for OUD in 2017, you may request only the base level of expanded services funding in yea     Funding is anticipated to continue to support service expansion activities in year 2.		80	\$0
<ul> <li>HRSA provided the maximum amount of funding each health center is eligible to request for years 1 and 2 by email</li> </ul>			
Expanded services funding is expected to become part of the H80 grant award (roll into base funding) contingent upon available funding and satisfact	tory progress.		2
One-Time Funding to Support Service Expansion (Optional)			
You may also request one-time funding to support increased access to integrated SUD and/or mental health services, including additional MAT services, if a	pplicable, in year 1. One-time funding is not available in year 2.	\$0	N/A
Total Calculate and Save		\$0	\$0
Evidence-Based Strategies	_		
Identify which evidence-based integration strategy(ies) SUD-MH funding will help you implement and/or advance. Select all that apply. If "Other"	Select All The		
is selected, describe the proposed evidence-based strategy(ies) in Project Narrative question 1 below.	Select All The		
Medication Assisted Treatment	A		
Collaborative Care Model	-		
Patient-Centered Medical Home			
Medicaid Health Homes			
Four Quadrant Model			
Assertive Community Treatment (ACT)			
Integration of Mental Health, Substance Use, and Primary Care Services			
Improving Mood Promoting Access to Collaborative Treatment (IMPACT)			
Screening, Brief Interventions, Referral to Treatment (SBIRT)			
Other evidence-based 4 y -			
in your response to vit arrative question 1 below, provide details on the selected integration strategylies)			
Project Narrative	abullan kau ikai addeesa ika kasiik aasteris ausershina CUD andor mastal kasiik aa		
If you selected 'Other' above, identify the selected integration strategy(ies) and briefly state the evidence base. If you wish to submit a table of Approximately 3/4 page. (Max 2500 Characters with spaces)	or diagram to support this narrative, do so in the Project Description/Abstract attachment	1L	
Approximately 3r4 page. (Max 2500 characters with spaces)			
* 2. Describe the actions that you will take to achieve expanded access to quality integrated SUD and/or mental health services, including propo	used personnel and one-time funding uses (if requested). If additional MAT funding is re	quested, specifically address a	expanded access to MAT for
oup.			
Approximately 3/4 page. (Max 2500 Characters with spaces)			
Go to Previous Page		(]	Save Save and Continue

## 3.3 Completing the Staffing Impact Form

The **Staffing Impact Form** requires applicants to provide information on proposed new direct hire staff and contractors for year 1 and year 2 who will be supported with SUD-MH funding. To complete this form, follow the steps below.

 Enter full time equivalents (FTEs) for "New Direct Hire Staff FTEs Proposed" and/or "New Contractor FTEs Proposed" for both year 1 and year 2 to be supported by SUD-MH funding for each personnel position. (Figure 9: Staffing Impact Form, 1).

- For year 1 and year 2 separately, the sum of "New Direct Hire Staff FTEs Proposed" and "New Contractor FTEs Proposed" must be equal to or greater than 1.0 FTEs (Figure 9: Staffing Impact Form, 2).
- Position descriptions are available in the <u>2017 UDS Manual</u>.
- If you propose to hire contractors, explain how the contracted FTE estimate was developed and include details regarding the proposed contractual arrangement(s) in the Budget Narrative attachment.
- 2. Click on the [Save and Continue] button to proceed to the Patient Impact Form.

**Figure 9 Staffing Impact Form** 

states and concrete states made and			ue Date: Due In: I	Days)   Section Status:
		U	Due In: 1	bays)   section status.
Resources ピ				
View				
FY 2018 SUD-MH User Guide   Funding Opportunity Announcement				
Staffing Impact X Patient Impact		[1		
Staffing Categories				
staffing Positions by Major Service Category	1	fear 1	Ŷ	'ear 2
	New <u>Direct Hire Staff</u> FTEs Proposed	New <u>Contractor/Agreement</u> FTEs Proposed	New <u>Direct Hire Staff</u> FTEs Proposed	New <u>Contractor/Agreement</u> FTE Proposed
Behavioral Health (Mental Health and Substance Use Disorder)				
Psychiatrists				
Licensed Clinical Psychologists				
Licensed Clinical Social Workers				
Other Licensed Mental Health Providers (e.g., psychiatric social workers, psychiatric nurse practitioners, family therapists) Preace Specify				
Other Mental Health Staff ( $\alpha$ g, "certified" individuals who provide counseling, treatment, or support to mental health providers) Please Specify				
Substance Use Disorder Providers				
Physicians				
Family Physicians				
General Practitioners				
Internist				
Obstetrician/Gynecologist				
Pediatricians				
Other Specially Physicians and Sub-Specialists (e.g., Emergency Medicine, Addiction Medicine, Pain Medicine, Infectious Disease) Please Specify				-
Nurse Practitioners, Physician Assistants, and Certified Nurse Midwives				
Nurse Practitioners				
Physician Assistants				
Certified Nurse Midwives				
Vedical				
Nurses				
Other Medical Personnel (e.g. Medical Assistants, Nurse Aides)				
Laboratory Personnel				
Pharmacy				
Pharmacy Personnel				
Enabling Services				
Case Managers				
Patient/Community Education Specialists				
Outreach Workers				
Transportation Staff				
Eligibility Assistance Workers				
Interpretation Staff				
Community Health Workera				
Other Enabling Services Staff (e.g., staff who support outreach, care coordination, transportation) Please Specify				
Professional Services				
Other Professional Health Services Staff (e.g., physical therapists, occupational therapists, acupuncturists) Please Specif 2				
Subtotal	0	0	0	0
Total FTEs		0		0

## 3.4 Completing the Patient Impact Form

The **Patient Impact Form** requires you to propose an increase in the number of patients who will newly access substance use disorder (SUD) and/or mental health services as a result of SUD-MH funding by December 31, 2019. If you are eligible for and request additional MAT funding, you must also increase the number of patients receiving MAT for OUD.

Separate patient projections must be made for existing health center patients who are newly accessing SUD and/or mental health services as a result of SUD-MH funding and for patients new to the health center

accessing SUD and/or mental health services as a result of SUD-MH funding. An example patient projection is provided on the SUD-MH <u>Technical Assistance website</u>.

Guidelines to complete the form

- 1. You must provide projections for Question 1 (existing patients) and/or Question 3 (new patients).
- 2. If you propose patients for Question 1, you must provide projections in Question(s) 2A and/or 2B.
- 3. If you propose patients for Question 3, you must provide projections in Question(s) 4A and/or 4B.
- 4. A projection greater than zero is required in response to Question 5 if you request additional MAT funding on the Project Overview form.
- In the "New Patients by Population Type" table, enter the total number of patients reported in response to Question 3 "Total Unduplicated New Patients" according to the Health Center Program (H80) population type. This information will be used to populate future Budget Period Progress Report submissions.

# 6. Click on the [Save and Continue] button to proceed to the Project Narrative Form.Figure 10: Patient Impact Form

Project Impact (Patient Impact)	
and a set of the set o	Due Date: (Due In Days)   Section Status:
Resources 🗹	
View	
FY 2018 SUD-MH User Guide   Funding Opportunity Announcement	
Staffing Impact 🖗 Patient Impact 🖗 Supplemental Information	
Note(s):	
Vivor(s). You must propose to increase the number of patients who will newly access integrated SUD and/or mental health services as a result of	SUD-MH funding by December 31, 2019 (in Questions 1 and/or 3 below)
If you are eligible for and request additional MAT funding, you must also increase the number of patients receiving MAT for OUD by Dec	ember 31, 2019 (in Question 5 below)
Note the following when completing this form: • Break down your patient projection by existing patients that will access SUD and/or mental health services for the first time as a technical assistance webble.	result of this funding separately from the projection for new patients. An example patient projection is provided on the <u>SUD-MH</u>
<ul> <li>A projection of page patients is not required if the proposed project will focus on making expanded SUD and/or mental health sen and a projection for axisting patients is provided below.</li> </ul>	vices newly available for existing health center patients who have not accessed these services through the health center in the pasi
If new patients are projected, enter the population type breakdown for the new unduplicated patients only in the Patients by Population	ulation Type section below
See the 2017 UDS Manual for the definition of patients.	
Patient Impact Questions	
Existing Patient Impact	
Total Unduplicated Existing Patients Enter the total number of existing patients who will newly access SUD and/or mental health s urrently accessing these services that will begin to do so).	services in calendar year 2019 as a result of SUD-MH funding (e.g., existing medical patients not
tribute each patient to EITHER SUD or mental health in your response to Question 1, even if some existing patients are expected to access I rejection).	both expanded services (i.e., count each existing projected patient only once in this unduplicated patient
Existing Patients by Service Type Enter the number of existing patients who will newly access each service in calendar year 2019	below.
unt each projected existing patient according to the services they are expected to access. If a patient will start accessing both SUD and men	tal health services, they should be counted once for SUD and once for mental health.
SUD Services Patients	
Mental Health Services Patients	
lew Patient Impact	
Total Unduplicated New Patients Enter the number of new patients (new to the health center) who will access SUD and/or mental h	health services in calendar year 2019 as a result of SUD-MH funding.
thribute each patient to EITHER SUD or mental health in your response to Question 3, even if some new patients are expected to access both rejection).	expanded services (i.e., count each new projected patient only once in this unduplicated patient
o ote: New unduplicated projected patients entered in response to this question will be added to your patient larget. Failure to achieve this new six compated through Service Area Competition (SAC). See the <u>SAC technical assistance website</u> for patient target resources.	patient projection by December 31, 2019 may result in a funding reduction when your service area is
New Patients by Service Type: Enter the number of new patients (new to the health center) who will access each service in calenda	ar year 2019 below.
ount each projected new patient according to the services they are expected to access. If a new patient will access both SUD and mental hea	ath services, they should be counted once for SUD and once for mental health.
SUD Services Patients	
Mental Health Services Patients	
Additional MAT Funding Impact	
Patients Projected to Receive MAT Enter the number of existing and new patients who will newly receive MAT for OUD from a phy siver working on behalf of the health center in calendar year 2019.	sician, certified nurse practitioner, or physician assistant with a DATA
r this projection, count existing patients that will begin to receive MAT for the first time, as well as new health center patients accessing MAT	as a result of SUD-MH funding.
New Patients by Population Type	
Note(s):     Enter the total number of new unduplicated patients by Health Center Program population type. The total must equal the number of new populate future Budget Period Progress Reports.	unduplicated patients entered in response to Question 3 above. If any. The information entered in the table below will be used to
opulation Type	NEW Patients Projected
otal NEW Patients (from Question #3)	
eneral Underserved Community	
eneral underserved Community	
ublic Housing Residents	
eople Experiencing Homelessness	
fotal Calculate and Save	0

## 3.5 Completing the Supplemental Information Form

On the **Supplemental Information Form**, you will answer 3 questions regarding your proposed SUD-MH project (Figure 11: Supplemental Information Form). Select the appropriate response for each question.

**Note**: For the Scope of Services question, if you determine that a Scope Adjustment or Change in Scope request will be necessary and respond 'Yes' to this question, describe the proposed changes in the narrative text box included at the end of the form. Your brief description may be up to 1,000 characters, including spaces. (Figure 11: Supplemental Information Form, 1).

Once complete, click on the [Save and Continue] button to proceed to the Equipment List Form.

Figure 11: Su	pplemental	Information	Form
---------------	------------	-------------	------

Supplemental Information
Due Date: (Due In: Days)   Section Status:
▼ Resources ₫
View
FY 2018 SUD-MH User Guide   Funding Opportunity Announcement
Fields with • are required
Staffing impact      X Patient Impact     Supplemental Information
statung underst
* Telehealth
Are you proposing to use telehealth to increase access to integrated SUD and/or mental health services?
© Yes, my health center will use telehealth to expand services
© No, my health center will not use telehealth to expand services
Minor Alterations
Are you proposing to use one-time funding in year 1 for minor alteration/renovation (A/R) that will support increased access to integrated SUD and/or mental health services?
If yes, HRSA will request additional information about your minor AIR plans separately after SUD.MH awards are announced. SUD.MH funds requested for minor AIR may not be obligated until required information is submitted and HRSA approves your AIR plans (6 to 9 months post award).
© Yes, my health center's SUD-MH proposal includes minor AIR costs, and I acknowledge that the AIR activities may not begin until HRSA approves our AIR plans
◎ No, my health center's SUD-MH proposal does not include minor AR costs
* Scope of Services
Review your current approved Form 5A: Services Provided. Will a Scope Adjustment or Change in Scope request be necessary to ensure that all planned changes to SUD and mental health services are on your Form 5A?
Access the technical assistance materials on the Scope of Project resource website for guidance in determining whether a Scope Adjustment or Change in Scope will be necessary (click on the "Services" header in the Resources section to access the Form 5A information).
If yes, you must separately submit a Scope Adjustment or Change in Scope request to HRSA (e.g., to move mental health services from formal referral (Column III) to direct provision (Column I), to add SUD services for the first time). You may not modify your approved Form 5A through this application.
Note the following when completing this form:
You do not need to submit a Scope Adjustment or Change in Scope request if SUD.MH funding will expand services that you are already provising in the same modes of provision (i.e., Form 5A Column I, Column I),     SUD.MH funded services must be listed in Column 1 and/or II on Form 5A, either currently or after you submit and are approved for a Scope Adjustment or Change in Scope.
Ves. I reviewed my Form 5A and determined that my health center's proposed activities will require a Scope Adjustment or Change in Scope request to modify Form 5A
No. 1 reviewed my Form 5A and determined that my health center's proposed activities will not require a Scope Adjustment or Change in Scope request to modify Form 5A
1
If yes, describe the proposed changes and a timeline for requesting necessary modifications to your Form \$A below.
Approximately 1/4 page. (Max 1000 Characters with spaces)
Go to Previous Page - Save and Continue

## 3.6 Completing the Equipment List form

On the **Equipment List Form**, you will provide a line-item list of proposed equipment items to be purchased with SUD-MH funding, only if you requested one-time funding for this purpose. If you did not request any one-time funding for equipment costs in the <u>Federal Object Class Categories Form</u> line d, then the **Equipment List Form** is not applicable to you and cannot be edited.

Equipment costs entered here should be consistent with costs proposed in the **Budget Narrative** attachment. Equipment is defined as tangible, personal property (including information technology systems) with a useful life of more than one year, and a per-unit acquisition cost that equals or exceeds \$5,000. Equipment items that do not meet the \$5,000 threshold should be categorized as "Supplies" in your application, and should not be included in the **Equipment List Form**.

To complete the form, follow the steps below.

1. Click the [Add] button to add equipment items (Figure 12).

Equipment	t <mark>Lis</mark> t				
<ul> <li>BECITERA UNITED COMMUNITY HEAL TH CENTER INC</li> </ul>			Due Date: (Due In: Days)   Section Status:		
► Resources					
🚫 Add					
List of Equipment					
Туре	Description	Unit Price	Quantity	Total Price	Options
		No equipment a	dded.		
Go to Previous P	age				Save Save and Continue

#### Figure 12: Equipment List Form

> The system navigates to the **Equipment Information - Add Form (Figure 13)**.

#### Figure 93: Equipment Information - Add Form

ields with * are required Update Equipment Informatio	1		
* Туре	Clinical		
* Description	Clinical Non-Clinical	(Maximum 50 Characters)	
<ul> <li>Unit Price (\$)</li> </ul>	\$9,000		
Quantity	5		

- 2. Select equipment "Type", either "Clinical" or "Non-Clinical" (Figure 13, 1).
- 3. Enter a brief narrative "Description" of the equipment item, up to 50 characters.
- Enter the "Unit Price (\$)". To be classified as equipment, the "Unit Price" must be at least \$5,000.
   Equipment that does not meet the \$5,000 threshold should be considered Supplies and would not be entered on this form.
- 5. Enter the "Quantity" of units to be purchased.

- 6. Click the [Save and Continue] button at the bottom of the screen. You will be returned to the Equipment List Form (Figure 14: Equipment List Form with Equipment Added).
- To edit an equipment item, click on the Update link under the "Options" menu (Figure 14: Equipment List Form with Equipment Added, 1). To delete an equipment item, click on the Delete link under the "Options" menu (Figure 14: Equipment List Form with Equipment Added, 2).
   Note: The total price of equipment requested in this form must be equal to the federal costs proposed in the "Equipment" line item of the Federal Object Class Categories Form (line d).
- 8. Click the **[Save and Continue]** button to navigate to the **Program Specific Review** page.

🖸 Add				
List of Equipment				
Туре	Description	Unit Price	Quantity	Total Price Options
Non-Clinical	EHR Software Upgrade	\$10,000.00	4	\$40,000.00 📝 Update 🖌
Non-Clinical	Server	\$5,000.00	2	\$10,000 Action
Total			6	\$50,0 Update 2
				X Delete

#### Figure 104: Equipment List Form with Equipment Added

# 4. Reviewing and Submitting the SUD-MH Application

- Review the Program Specific forms by accessing the Program Specific Forms link at the bottom of the left navigation menu (Figure 15: Program Specific Information Section Review Program Specific Forms and Submit Links, 1).
- When all information is accurate, click the Submit link in the All Forms left navigation menu (Figure 15: Program Specific Information Section Review Program Specific Forms and Submit Links, 2).

Figure 15: Program Specific Information Section Review Program Specific Forms and Submit Links



3. The system navigates to the standard **Application – Submit** page and displays a **[Submit to HRSA]** button at the bottom of the page if both the Standard and Program Specific forms are complete.

**Important Note:** Only the Authorizing Official (AO) can submit the application to HRSA. If you are not the AO, the system will display a **[Submit to AO]** button instead of the **[Submit to HRSA]** button on the Application – Submit page. Click on this button to submit the application to the AO. The application can then be submitted by the AO using the **[Submit to HRSA]** button.

Applicants are strongly encouraged to notify the AO directly and ensure that they leave adequate time for the AO to complete the submission process prior to the deadline.

- 4. To submit the application, click the [Submit to HRSA] button.
- 5. On the resulting **Certification and Acceptances Form**, click the **[Submit Application]** button in the lower right corner of the form to confirm the submission of your SUD-MH application to HRSA.
- If you experience any problems with submitting the application in EHB, contact the Health Center Program Support at 877-464-4772, Monday through Friday, 7:00 a.m. to 8:00 p.m. ET., (except Federal holidays). Or, send an email through the Web Request Form (<u>http://www.hrsa.gov/about/contact/ bphc.aspx</u>).