Fiscal Year 2018 Expanding Access to Quality Substance Use Disorder and Mental Health Services (SUD-MH) Supplemental Awards HRSA-18-118
Post Award Briefing for Award Recipients 
*October 2, 2018*

**Rael Ammon**
Management Analyst
Bureau of Primary Health Care (BPHC)
Health Resources and Services Administration (HRSA)
Agenda

• Award Overview
• Terms and Conditions
• Resources and Reminders
• Questions and Answers
Award Impact

SUD-MH awards support increased access to expanded substance use disorder and mental health services at 1,232 health centers across the nation.
Award Overview
Purpose

To support implementation and advancement of evidence-based strategies to:

• Expand access to quality integrated substance use disorder (SUD) prevention and treatment services, including those addressing opioid use disorder (OUD) and other emerging SUD issues; and/or

• Expand access to quality integrated mental health services, with a focus on conditions that increase risk for, or co-occur with SUD, including OUD.
Funding Summary

Over $352 million in total SUD-MH funding

- Over $150 million in total **expanded services** funding to increase access to SUD and/or MH services
  - Includes funding targeted to increase access to medication-assisted treatment (MAT) for OUD
- Over $202 million in total **one-time** funding to support service expansion

Additional funds added to awards

- $10,000 additional in **expanded services** funding per award
- $25,000 additional in **one-time** funding per award (if one-time was requested)
Key Project Requirements

**Required for all award recipients:**

- **Staffing:** Add at least 1 FTE within 8 months of award *(by April 30, 2019)*

- **Patients:** Increase patients receiving SUD and/or mental health services *by December 31, 2019*

**Required for award recipients that requested additional MAT funding:**

- **MAT Patients:** Increase patients receiving MAT for OUD *by December 31, 2019*

HRSA may not award Year 2 SUD-MH funding if the staffing increase requirement is not met within 8 months.
Terms and Conditions
Key Points on Award Terms
Program Requirements and Scope Adjustments

- Minimum 1.0 FTE must be hired within 8 months of award and maintained in year 2.
- Projected number of new unduplicated patients listed on your Patient Impact form (if any) will be added to your patient target.
- New services and/or delivery methods must be updated through a Scope Adjustment or Change in Scope request. Contact your Project Officer for guidance.
- Scope Adjustment or Change in Scope approvals must be obtained prior to the implementation of a new service or new mobile medical van.
Key Points on Award Terms

Reporting Requirements

• Submit tri-annual progress reports in January, May, and September

• Will include cumulative data and will track progress toward hiring 1.0 FTE and patient projections

• The first SUD-MH Progress Report will be available on January 1, 2019 and will cover 9/1/2018 – 12/31/2018

• Additional information and sample forms will be available on the SUD-MH Technical Assistance website at https://bphc.hrsa.gov/programopportunities/fundingopportunities/sud-mh
Progress Reports
Patient, Visit, and Service Data

- Patients and visits for SUD and mental health services
- Patients and visits for Screening, Brief Intervention, and Referral to Treatment (SBIRT) services
- Patients who received MAT for OUD from a provider with a DATA 2000 waiver working on behalf of the health center
- Patients (12 years and older) screened for depression with a follow-up plan documented on the date of the positive screen
Progress Reports

Other Data

- Newly hired/contracted personnel who will expand access to SUD and/or mental health services
- Providers who have obtained a DATA 2000 waiver
- Use of telehealth for primary care or mental health services
- Success, challenges, and lessons learned regarding the implementation of your SUD-MH project
Key Points on Award Terms

Rebudgeting Considerations

- You can re-budget funding without prior approval if the proposed use of funds supports the SUD-MH funding purpose and does not impact meeting the 1.0 FTE requirement and achieving the patient projection(s).

- If you did not propose a minor alteration and renovation (A/R) project in your SUD-MH application, you may not rebudget SUD-MH funding to initiate an A/R project post-award.
Key Points on Award Terms
Minor Alteration and Renovation (A/R)

Documentation and Review Considerations:

• Documentation required for approval of minor A/R activities
  ▪ A/R Budget Justification
  ▪ Schematic Drawings
  ▪ Environmental and Information Documentation Checklist

• Separate technical reviews on architectural/engineering (A/E), National Environmental Preservation Act (NEPA), and National Historic Preservation Act (NHPA)

Key Points on Minor A/R:

• Prior approval is required for all minor A/R activities, prior to initiation of physical construction and site preparation

• Minor A/R approval may take a few months post-award

• Additional conditions may be placed on award after HRSA approves minor A/R activities

• Develop contingencies in order to meet the staffing requirement and patient projection(s) on time
Award Conditions

- Your notice of award may include a condition requiring a revised budget or narrative.
- Before drafting and submitting a response, request guidance from the appropriate POC listed on your notice of award:
  - For budget revisions: Grants Management Specialist
  - For project narrative revisions: Project Officer
- Responses are due within 30 days of award.
Carryover of SUD-MH Funding

- **Funding Amount:** Your SUD-MH award provides 12 months of funding, starting September 1
- **One-Time Funding:** Carryover of unobligated one-time funding into, and expenditure throughout, the FY 2019 budget period is allowed. Up to the full amount of one-time SUD-MH funding can be carried over into FY 2019.
- **Operational Funding:** Carryover of operational funding is expected and allowed for funding prorated into the FY 2019 budget period.
- Contact the Grants Management Specialist listed on your notice of award for additional carryover guidance
Resources and Reminders
Save the Date
Upcoming Technical Assistance Webinars

**SUD-MH Minor Alteration and Renovation (A/R) Webinar**
- Date: October 4, 2018
- Time: 2:00 pm to 3:30 pm, ET
- For awardees proposing minor A/R activities
- Will provide information on A/R review and requirements

**SUD-MH Progress Reporting Webinar**
- Date: November 15, 2018
- Time: 2:30 pm to 3:30 pm, ET
- For all awardees
- Will provide detailed instructions on reporting measures

Additional webinar information will be provided on the SUD-MH technical assistance website and in the HRSA Primary Health Care Digest. Sign up for the digest here: https://public.govdelivery.com/accounts/USHHS/HRSA/subscriber/new?topic_id=USHHS/HRSA_118
SUD-MH Technical Assistance Website

Includes general resources to help you implement your project, including sample forms
https://bphc.hrsa.gov/programopportunities/fundingopportunities/sud-mh/
**Suggested Contacts**

- **Program Information and Monitoring Questions:**
  Refer to your project officer, listed on your notice of award

- **Grants Regulation and Budget Revision Questions:**
  Refer to your grants management specialist, listed on your notice of award

- **Minor Alteration and Renovation Project Information:**
  BPHC/OPPD Capital Development Team
  BPHCCapital@hrsa.gov

- **Patient Targets**
  BPHC/OPPD Patient Targets Team
  BPHCPatientTargets@hrsa.gov
Next Steps for SUD-MH Awardees

1. Read your Notice of Award carefully
2. Determine if conditions are on award
3. If so, quickly contact the POC listed on the NoA for guidance
4. If needed, respond to conditions within 30 days of award
5. Attend the Minor A/R Technical Assistance webinar (if applicable)
6. Attend the Progress Reporting Technical Assistance webinar
Thank You!

Rael Ammon
Management Analyst, Office of Policy and Program Development
Bureau of Primary Health Care (BPHC)
Health Resources and Services Administration (HRSA)

SUD-MH@hrsa.gov
301-594-4300

www.bphc.hrsa.gov

Sign up for the Primary Health Care Digest
Questions and Answers