

## UDS Training Resources Available for Advanced Users

The following resources and trainings are recommended to assist people who are experienced with the Uniform Data System (UDS) Report and data. In addition to those listed below, there are several other resources available to assist with UDS reporting and use of the data, including a similar resource that provides guidance on available resources for Beginner Users. Please visit the [UDS Training and Technical Assistance webpage](#) to view all available resources and trainings.

### GENERAL RESOURCES

- » Interested in getting details about the approved changes for 2024 UDS reporting due on February 15, 2025? View the [2024 UDS Reporting Changes Webinar](#).
- » Looking for written guidance on the annual UDS program compliance requirement for health centers in the Health Center Program? Access the [Health Center Program Compliance Manual](#).
- » Want to log into the Preliminary Reporting Environment (before Jan. 1) or the live system starting in January? Access it via the Electronic Handbooks (EHBs) system [here](#).
- » Interested in learning more about how to submit UDS+ (UDS patient-level submission) data? Visit the [UDS Modernization Initiative](#) webpage to access the UDS+ Fast Healthcare Interoperability Resources Implementation Guide and to engage in the UDS Test Cooperative. For questions on UDS+, use the [BPHC Contact Form](#).
- » Interested in expert input through email or phone on UDS content, definitions, or use of UDS data? Contact the UDS Support Line at 1-866-837-4357, [udshelp330@bphcdata.net](mailto:udshelp330@bphcdata.net) (available 8:30 - 5:00 PM ET Monday - Friday), or the [BPHC Contact Form](#).

### ADVANCED USER VISITS REPORTING RESOURCES

- » Need clarification on interactions with nurses that may count as visits? Check out the [Nurse Visits for UDS Reporting](#) handout.
- » Looking for guidance on reporting virtual visits? See the [Virtual Visits handout](#).
- » Interested in learning more about reporting integrated behavioral health on Table 5 Selected Service Detail Addendum? Check out the [Mental Health and Substance Use Disorder Services Detail Addendum Guidance handout](#).

### ADVANCED USER CLINICAL REPORTING RESOURCES

- » Need guidance on Tables 6A, 6B, and 7 reporting? Check out the three-part topic specific [2024 UDS Clinical Tables webinars](#), focused on screening and preventive care measures, maternal care and children's health measures, and chronic disease management measures.
- » Looking for detailed information on the eligible encounter codes used for denominator inclusion criteria for Tables 6B and 7 clinical quality measure (CQM) reporting? Review the [2024 electronic CQM \(eCQM\) Encounter Codes](#) (Excel download).

- » Want some in-depth guidance on UDS clinical quality measure reporting? Check out the [2024 Clinical Quality Measures Deep Dive Webinar](#).
- » Looking for detailed code changes on Table 6A from the prior year? View the [Table 6A Code Changes handout](#).
- » Interested in learning more about telehealth impacts on clinical quality measures? Review the [Telehealth Impact on 2024 UDS Clinical Measures Reporting](#) crosswalk for more details.
- » Looking for relevant ICD and CPT codes to identify patients for the non-eCQM-associated HIV Linkage to Care CQM and PrEP (pre-exposure prophylaxis) metric? View [Helpful Codes for HIV and PrEP](#).
- » Interested in a list of the Tables 6B and 7 CQMs exclusion and exceptions? Check out the [UDS 2024 Clinical Quality Measures Exclusions and Exceptions](#).
- » Want access to the value sets needed to accurately report the dental sealants for children CQM? See the [Dental Sealants for Children between 6-9 Years \(CMS277v0\) Value Sets](#).
- » Wondering how to address the missing preventive care value sets for the Tobacco Use Screening and Cessation eCQM? The [Tobacco Screening Resource](#) provides guidance on how to address this for calendar year 2024 reporting.

## ADVANCED USER FINANCIAL REPORTING RESOURCES

- » Need guidance on Tables 8A, 9D, and 9E reporting? Check out the [2024 Financial Tables webinar](#).
- » Looking for common issues and reporting guidance for UDS financial tables? View the [Financial Tables Handout](#).
- » Wondering how overhead is reported in the UDS? For a description of facility and non-clinical support service expenses and where to report them on Table 8A, see the [Overhead Cost Allocation Methods](#) handout.
- » To access instructions on managed care reporting on Tables 4 and 9D, check out the [Managed Care Reporting and Relationship](#) resource.

## ADVANCED USER FORMS AND OTHER TOPIC REPORTING RESOURCES

- » Need responses to common questions about UDS reporting of outreach and enrollment assists, as related to affordable health insurance coverage question? Visit the [Outreach and Enrollment Assists Reporting](#) page.
- » Want guidance on how to report patients based on social risk for UDS reporting on Appendix D? View the [Crosswalk of Standardized Social Risk Factor Screeners](#).
- » Looking for guidance on COVID-19 UDS reporting requirements? Visit the [UDS Novel Coronavirus Disease \(COVID-19\) Reporting](#) page.
- » Need clarification on qualifying screeners and determining which patients to count as having been screened for family planning needs for UDS reporting on Appendix E? View the [Standardized Family Planning Needs Screeners](#) resource.

## ADVANCED USER ADMINISTRATIVE RESOURCES

- » Looking to improve your submission process? View the [2024 Successful Submission Webinar](#).
- » Looking for an explanation of the calculation formulae used for statistics present in standard UDS reports available through the EHBs? View the [2023 UDS EHBs Reports Formula Reference Guide](#) and the [Adjusted Quartile](#) ranking methods description for the Health Center Performance Comparison Report.
- » Looking for state- or territory-level comparison statistics? Check out the [2023 State Performance Indicators](#).