

Reference Guide for UDS Data Reports Available to Health Centers for Calendar Year 2023

INTRODUCTION

This Reference Guide is a companion document to the calendar year (CY) 2023 Uniform Data System (UDS) data reports that are available to 330-funded awardees and look-alike health centers through the electronic handbooks (EHBs). The reports provide calculations and summations of finalized UDS data at the individual health center level, as well as at the State and National levels. A limited number of reports, including the Rollup Report and the Summary Report are limited to the Health Center and National levels for Look-Alikes and Bureau of Health Workforce health centers. Because the reports contain an extensive amount of information, presented in a variety of formats, the Reference Guide is meant to provide the user with information about the structure and content of each report, information about how the statistics are calculated, and how the information might be used.

The UDS data reports are intended to provide each health center with an analysis of their own organization's UDS data, as well as comparable statistics in some cases for the state, nation, and other levels, against which the health center's statistics can be examined. These reports aim to provide more relevant performance data by focusing on specific statistics specific from comparable federally-funded health centers in underserved communities. The reports avoid judgmental assessments, presenting data without predetermined goals, thresholds, or expectations. High or low numbers do not inherently indicate good or bad performance.

We encourage health center leadership to review these reports as a valuable resource. They go beyond performance monitoring, offering data for strategic planning, grant applications, and community outreach. For reference guides for UDS data reports from prior years, please reach out to the UDS Support Center (udshelp330@bphcdata.net).

Below is a summary of each of the reports available, followed by a brief explanation of the calculation formulae. Additionally, the formula guides for each of the reports (with the exception of the UDS Rollup Report) have been included.

AVAILABLE REPORTS

UDS Health Center Trend Report – This report compares the health center's performance for key performance measures with national and state averages over a 3-year period. The measures describe health center performance in three categories: Access, Quality of Care Indicators/Health Outcomes, and Financial Cost/Viability. A preliminary version of this report is available before the end of each reporting cycle. Health centers can access the final report for the national level, their state, and specific health center after the reporting cycle concludes in August. PCAs and HCCNs can also access this report for National, and any State or all Health Centers within their states after the end of the reporting cycle.

UDS Health Center, State and National Summary Report – This report is a dashboard report intended to describe each health center in a statistical manner. Calculations of key measures are derived from the health center’s current reporting on the UDS. The measures are broken out into two main categories: 1) Demographic and Clinical Data (Patients, Visits, Staffing and Clinical Information) and 2) Fiscal Information (Costs and Revenues), and provide an overall picture of the health center's performance in each of these areas. Health centers can access their preliminary UDS Summary Report as soon as they begin data entry for UDS during the reporting period. Health centers can access the final report for National, their State, and their own health center report after the end of the reporting cycle in August. PCAs and HCCNs can also access this report for National, and any State or all Health Centers within their states after the end of the reporting cycle.

UDS Health Center Performance Comparison Report – This report provides calculations of Quality of Care Indicators/Health Outcomes and Costs measures at different levels like Health Center, State, National, Urban/Rural, Size, Sites, Special Populations, National Percentiles (25th, 50th and 75th), and Health Center Percentile. Health centers can access their UDS Health Center Performance Comparison report after the end of the reporting cycle in September. PCAs and HCCNs can also access this report for all health centers within their states after the end of the reporting cycle.

UDS Rollup Report – This report compiles annual aggregate data reported by Health Center Program (HCP) health centers. Summary HCP data are provided in the Rollup Report for all sections of the UDS, including patient demographics, socioeconomic characteristics, staffing, patient diagnoses and services rendered, quality of care, health outcomes and disparities, financial costs, revenues, and other health-center data. A preliminary version of this report is available prior to end of the reporting cycle each year. PCAs, HCCNs, and health centers can access this report for National or any State after the end of the reporting cycle. (No formula guide provided.)

CALCULATION FORMULAE

The remaining pages of this guide list the formula used to calculate the statistics for each line of the reports mentioned above. The formulae reference specific cells of the UDS Report by table, line, and column. In some instances, the reference has been abbreviated with T=Table, L=Line, and C=Column. For example, a formula containing T3B_L8_CA is referring to Table 3B, Line 8, Column A. Standard mathematical notations are used as follows:

- * Multiply
- / Divide
- + Add
- Subtract
- () Perform calculation in parenthesis first

‘Grantee’ used to denote Health Center Program awardees and look-alikes authorized by Section 330 of the Public Health Services Act.

| UDS Health Center Trend Report | | | | |
|--|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Access | | | | |
| Total Number of Patients Served | Total Number of Patients | T4_L6_CA | T4_L6_CA | T4_L6_CA |
| Medical Patients Served | Total Medical Patients | T5_L15_CC | T5_L15_CC | T5_L15_CC |
| Dental Patients Served | Total Dental Services Patients | T5_L19_CC | T5_L19_CC | T5_L19_CC |
| Total Visits | Grand Total for (Clinic+ Virtual) Visits | (T5_L34_CB + T5_L34_CB2) | (T5_L34_CB + T5_L34_CB2) | (T5_L34_CB + T5_L34_CB2) |
| Agricultural Worker or Their Family Members Patients Served | Total Number of patients who are Agricultural Workers or Their Family Members | T4_L16_CA | T4_L16_CA | T4_L16_CA |
| Homeless Patients Served | Total Number of Homeless Patients | T4_L23_CA | T4_L23_CA | T4_L23_CA |
| Patients Served at Health Center Site(s) Located In or Immediately Accessible to Public Housing | Total Number of Patients Served at a Health Center Located In or Immediately Accessible to a Public Housing Site | T4_L26_CA | T4_L26_CA | T4_L26_CA |
| Quality of Care Indicators/ Health Outcomes | | | | |
| Perinatal Health | | | | |
| Early Entry into Prenatal Care (Entered prenatal care during first trimester) | (Women Having First Visit with Health Center in their First Trimester+Women Having First Visit with Another Provider in their First Trimester)/Total Number of Patients | (T6B_L7_CA+T6B_L7_CB)/T6B_L6_CA | (T6B_L7_CA+T6B_L7_CB)/T6B_L6_CA | (T6B_L7_CA+T6B_L7_CB)/T6B_L6_CA |
| Low Birth Weight (babies born whose birth weight < 2500 grams) | (Total Live Births < 1500 grams+Total Live Births 1500 - 2499 grams)/(Total Live Births < 1500 grams+Total Live Births 1500 - 2499 grams+Total Live Births: >= 2500 grams) | (T7_Li_C1b + T7_Li_C1c) / (T7_Li_C1b+T7_Li_C1c+T7_Li_C1d) | (T7_Li_C1b + T7_Li_C1c) / (T7_Li_C1b+T7_Li_C1c+T7_Li_C1d) | (T7_Li_C1b + T7_Li_C1c) / (T7_Li_C1b+T7_Li_C1c+T7_Li_C1d) |
| Screening and Preventive Care | | | | |
| Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents | National, State: [Sum at each Grantee level {Total Patients Aged 3 through 17 with a BMI percentile, and counseling on nutrition and physical activity documented* (Number of Patients with Counseling and BMI Documented/Number of Records Reviewed)}] / [Sum at National or State level or Grantee level (Total Patients Aged 3 through 17)] Grantee: Number of Patients with Counseling and BMI Documented/Number of Records Reviewed | National, State: [Sum at each Grantee level {T6B_L12_CA * (T6B_L12_CC / T6B_L12_CB)}] / [Sum at National or State level or Grantee level (T6B_L12_CA)] Grantee: T6B_L12_CC / T6B_L12_CB | National, State: [Sum at each Grantee level {T6B_L12_CA * (T6B_L12_CC / T6B_L12_CB)}] / [Sum at National or State level or Grantee level (T6B_L12_CA)] Grantee: T6B_L12_CC / T6B_L12_CB | National, State: [Sum at each Grantee level {T6B_L12_CA * (T6B_L12_CC / T6B_L12_CB)}] / [Sum at National or State level or Grantee level (T6B_L12_CA)] Grantee: T6B_L12_CC / T6B_L12_CB |

| UDS Health Center Trend Report | | | | |
|---|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Body Mass Index (BMI) Screening and Follow-Up Plan | <p>National, State: [Sum at each Grantee level {Total Patients Aged 18 and Older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters * (Number of Patients with BMI Charted and Follow-Up Plan Documented as Appropriate/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 18 and Older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters)]</p> <p>Grantee: Number of Patients with BMI Charted and Follow-Up Plan Documented as Appropriate/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L13_CA * (T6B_L13_CC / T6B_L13_CB)}] / [Sum at National or State level (T6B_L13_CA)]</p> <p>Grantee: T6B_L13_CC / T6B_L13_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L13_CA * (T6B_L13_CC / T6B_L13_CB)}] / [Sum at National or State level (T6B_L13_CA)]</p> <p>Grantee: T6B_L13_CC / T6B_L13_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L13_CA * (T6B_L13_CC / T6B_L13_CB)}] / [Sum at National or State level (T6B_L13_CA)]</p> <p>Grantee: T6B_L13_CC / T6B_L13_CB</p> |
| Tobacco Use: Screening and Cessation Intervention | <p>National, State: [Sum at each Grantee level {Total Patients Aged 18 and Older who (1) were screened for tobacco use one or more times during the measurement period and if identified to be a tobacco user (2) received cessation counseling intervention* (Number of Patients Assessed for Tobacco Use and Provided Intervention if a Tobacco User/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 18 and Older who (1) were screened for tobacco use one or more times during the measurement period and if identified to be a tobacco user (2) received cessation counseling intervention)]</p> <p>Grantee: Number of Patients Assessed for Tobacco Use and Provided Intervention if a Tobacco User/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L14a_CA * (T6B_L14a_CC / T6B_L14a_CB)}] / [Sum at National or State level (T6B_L14a_CA)]</p> <p>Grantee: T6B_L14a_CC / T6B_L14a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L14a_CA * (T6B_L14a_CC / T6B_L14a_CB)}] / [Sum at National or State level (T6B_L14a_CA)]</p> <p>Grantee: T6B_L14a_CC / T6B_L14a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L14a_CA * (T6B_L14a_CC / T6B_L14a_CB)}] / [Sum at National or State level (T6B_L14a_CA)]</p> <p>Grantee: T6B_L14a_CC / T6B_L14a_CB</p> |

| UDS Health Center Trend Report | | | | |
|--|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Quality of Care Indicators/ Health Outcomes | | | | |
| Screening and Preventive Care | | | | |
| Childhood Immunization Status | <p>National, State: [Sum at each Grantee level {Total children 2 years of age who received age appropriate vaccines by their 2nd birthday* (Number of Patients Immunized/Number of Records Reviewed)}] / [Sum at National or State level (Total children 2 years of age who received age appropriate vaccines by their 2nd birthday)]</p> <p>Grantee: Number of Patients Immunized/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L10_CA * (T6B_L10_CC / T6B_L10_CB)}] / [Sum at National or State level (T6B_L10_CA)]</p> <p>Grantee: T6B_L10_CC / T6B_L10_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L10_CA * (T6B_L10_CC / T6B_L10_CB)}] / [Sum at National or State level (T6B_L10_CA)]</p> <p>Grantee: T6B_L10_CC / T6B_L10_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L10_CA * (T6B_L10_CC / T6B_L10_CB)}] / [Sum at National or State level (T6B_L10_CA)]</p> <p>Grantee: T6B_L10_CC / T6B_L10_CB</p> |
| Cervical Cancer Screening | <p>National, State: [Sum at each Grantee level {Total Female Patients Aged 24 through 64 who had cervical cytology performed within the last 3 years or Aged 30–64 who had human papillomavirus (HPV) testing performed within the last 5 years* (Number of Patients Tested/ Number of Records Reviewed)}] / [Sum at National or State level (Total Female Patients Aged 24 through 64 who had cervical cytology performed within the last 3 years or Aged 30–64 who had human papillomavirus (HPV) testing performed within the last 5 years)]</p> <p>Grantee: Number of Patients Tested/ Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L11_CA * (T6B_L11_CC / T6B_L11_CB)}] / [Sum at National or State level (T6B_L11_CA)]</p> <p>Grantee: T6B_L11_CC / T6B_L11_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L11_CA * (T6B_L11_CC / T6B_L11_CB)}] / [Sum at National or State level (T6B_L11_CA)]</p> <p>Grantee: T6B_L11_CC / T6B_L11_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L11_CA * (T6B_L11_CC / T6B_L11_CB)}] / [Sum at National or State level (T6B_L11_CA)]</p> <p>Grantee: T6B_L11_CC / T6B_L11_CB</p> |
| Breast Cancer Screening | <p>National, State: [Sum at each Grantee level {Total Female Patients 52–74 years of age who had a mammogram to screen for breast cancer* (Number of Patients with Mammogram / Number of Records Reviewed)}] / [Sum at National or State level (Total Female Patients 52–74 years of age who had a mammogram to screen for breast cancer)]</p> <p>Grantee: Number of Patients with Mammogram / Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L11a_CA * (T6B_L11a_CC / T6B_L11a_CB)}] / [Sum at National or State level (T6B_L11a_CA)]</p> <p>Grantee: T6B_L11a_CC / T6B_L11a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L11a_CA * (T6B_L11a_CC / T6B_L11a_CB)}] / [Sum at National or State level (T6B_L11a_CA)]</p> <p>Grantee: T6B_L11a_CC / T6B_L11a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L11a_CA * (T6B_L11a_CC / T6B_L11a_CB)}] / [Sum at National or State level (T6B_L11a_CA)]</p> <p>Grantee: T6B_L11a_CC / T6B_L11a_CB</p> |

| UDS Health Center Trend Report | | | | |
|--|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Colorectal Cancer Screening | <p>National, State: [Sum at each Grantee level {Total Patients Aged 46 through 75 who had appropriate screening for colorectal cancer* (Number of Patients with Appropriate Screening for Colorectal Cancer/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 46 through 75 who had appropriate screening for colorectal cancer)]</p> <p>Grantee: Number of Patients with Appropriate Screening for Colorectal Cancer/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L19_CA * (T6B_L19_CC / T6B_L19_CB)}] / [Sum at National or State level (T6B_L19_CA)]</p> <p>Grantee: T6B_L19_CC / T6B_L19_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L19_CA * (T6B_L19_CC / T6B_L19_CB)}] / [Sum at National or State level (T6B_L19_CA)]</p> <p>Grantee: T6B_L19_CC / T6B_L19_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L19_CA * (T6B_L19_CC / T6B_L19_CB)}] / [Sum at National or State level (T6B_L19_CA)]</p> <p>Grantee: T6B_L19_CC / T6B_L19_CB</p> |
| HIV Screening | <p>National, State: [Sum at each Grantee level {Total Patients 15 through 65 years of age who were tested for HIV when within age range* (Number of Patients Tested for HIV /Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Tested for HIV)]</p> <p>Grantee: Number of Patients Tested for HIV /Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L20a_CA * (T6B_L20a_CC / T6B_L20a_CB)}] / [Sum at National or State level (T6B_L20a_CA)]</p> <p>Grantee: T6B_L20a_CC / T6B_L20a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L20a_CA * (T6B_L20a_CC / T6B_L20a_CB)}] / [Sum at National or State level (T6B_L20a_CA)]</p> <p>Grantee: T6B_L20a_CC / T6B_L20a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L20a_CA * (T6B_L20a_CC / T6B_L20a_CB)}] / [Sum at National or State level (T6B_L20a_CA)]</p> <p>Grantee: T6B_L20a_CC / T6B_L20a_CB</p> |
| Screening for Depression and Follow-Up Plan | <p>National, State: [Sum at each Grantee level {Total Patients Aged 12 and Older who were (1) screened for depression with a standardized tool and, if screening was positive, (2) had a follow-up plan documented* (Number of Patients Screened for Depression and Follow-Up Plan Documented as Appropriate/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 12 and Older who were (1) screened for depression with a standardized tool and, if screening was positive, (2) had a follow-up plan documented)]</p> <p>Grantee: Number of Patients Screened for Depression and Follow-Up Plan Documented as Appropriate/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L21_CA * (T6B_L21_CC / T6B_L21_CB)}] / [Sum at National or State level (T6B_L21_CA)]</p> <p>Grantee: T6B_L21_CC / T6B_L21_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L21_CA * (T6B_L21_CC / T6B_L21_CB)}] / [Sum at National or State level (T6B_L21_CA)]</p> <p>Grantee: T6B_L21_CC / T6B_L21_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L21_CA * (T6B_L21_CC / T6B_L21_CB)}] / [Sum at National or State level (T6B_L21_CA)]</p> <p>Grantee: T6B_L21_CC / T6B_L21_CB</p> |

| UDS Health Center Trend Report | | | | |
|--|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Dental Sealants for Children between 6-9 Years | <p>National, State: [Sum at each Grantee level {Total Patients Aged 6 through 9 at Moderate to High Risk for Caries who received a sealant on a first permanent molar* (Number of Patients with Sealants to First Molars/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 6 through 9 at Moderate to High Risk for Caries who received a sealant on a first permanent molar)]</p> <p>Grantee: Number of Patients with Sealants to First Molars/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L22_CA * (T6B_L22_CC / T6B_L22_CB)}] / [Sum at National or State level (T6B_L22_CA)]</p> <p>Grantee: T6B_L22_CC / T6B_L22_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L22_CA * (T6B_L22_CC / T6B_L22_CB)}] / [Sum at National or State level (T6B_L22_CA)]</p> <p>Grantee: T6B_L22_CC / T6B_L22_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L22_CA * (T6B_L22_CC / T6B_L22_CB)}] / [Sum at National or State level (T6B_L22_CA)]</p> <p>Grantee: T6B_L22_CC / T6B_L22_CB</p> |
| Chronic Disease Management | | | | |
| Statin Therapy for the Prevention and Treatment of Cardiovascular Disease | <p>National, State: [Sum at each Grantee level {Total Patients at high risk of cardiovascular events who were prescribed or were on statin therapy * (Number of Patients Prescribed or On Statin Therapy/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients at high risk of cardiovascular events who were prescribed or were on statin therapy)]</p> <p>Grantee: Number of Patients Prescribed or On Statin Therapy/Number of Records Reviewed</p> | <p>National, State: [Sum at each Grantee level {T6B_L17a_CA * (T6B_L17a_CC / T6B_L17a_CB)}] / [Sum at National or State level (T6B_L17a_CA)]</p> <p>Grantee: T6B_L17a_CC / T6B_L17a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L17a_CA * (T6B_L17a_CC / T6B_L17a_CB)}] / [Sum at National or State level (T6B_L17a_CA)]</p> <p>Grantee: T6B_L17a_CC / T6B_L17a_CB</p> | <p>National, State: [Sum at each Grantee level {T6B_L17a_CA * (T6B_L17a_CC / T6B_L17a_CB)}] / [Sum at National or State level (T6B_L17a_CA)]</p> <p>Grantee: T6B_L17a_CC / T6B_L17a_CB</p> |

| UDS Health Center Trend Report | | | | |
|--|--|---|---|---|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet | National, State: [Sum at each Grantee level {Total Patients Aged 18 and Older with IVD Diagnosis or AMI, CABG, or PCI Procedure with aspirin or another antiplatelet* (Number of Patients with Documentation of Aspirin or Other Antiplatelet Therapy/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 18 and Older with IVD Diagnosis or AMI, CABG, or PCI Procedure with aspirin or another antiplatelet)] Grantee: Number of Patients with Documentation of Aspirin or Other Antiplatelet Therapy/Number of Records Reviewed | National, State: [Sum at each Grantee level {T6B_L18_CA * (T6B_L18_CC / T6B_L18_CB)}] / [Sum at National or State level (T6B_L18_CA)] Grantee: T6B_L18_CC / T6B_L18_CB | National, State: [Sum at each Grantee level {T6B_L18_CA * (T6B_L18_CC / T6B_L18_CB)}] / [Sum at National or State level (T6B_L18_CA)] Grantee: T6B_L18_CC / T6B_L18_CB | National, State: [Sum at each Grantee level {T6B_L18_CA * (T6B_L18_CC / T6B_L18_CB)}] / [Sum at National or State level (T6B_L18_CA)] Grantee: T6B_L18_CC / T6B_L18_CB |
| HIV Linkage to Care | National, State: [Sum at each Grantee level {Total Patients First Diagnosed with HIV* (Number of Patients Seen Within 30 Days of First Diagnosis of HIV/Number of Records Reviewed)}] / [Sum at National or State level (Total Patients First Diagnosed with HIV)] Grantee: Number of Patients Seen Within 30 Days of First Diagnosis of HIV/Number of Records Reviewed | National, State: [Sum at each Grantee level {T6B_L20_CA * (T6B_L20_CC / T6B_L20_CB)}] / [Sum at National or State level (T6B_L20_CA)] Grantee: T6B_L20_CC / T6B_L20_CB | National, State: [Sum at each Grantee level {T6B_L20_CA * (T6B_L20_CC / T6B_L20_CB)}] / [Sum at National or State level (T6B_L20_CA)] Grantee: T6B_L20_CC / T6B_L20_CB | National, State: [Sum at each Grantee level {T6B_L20_CA * (T6B_L20_CC / T6B_L20_CB)}] / [Sum at National or State level (T6B_L20_CA)] Grantee: T6B_L20_CC / T6B_L20_CB |
| Depression Remission at Twelve Months | National, State: [Sum at each Grantee level {Total Patients Aged 12 years of age and older with major depression or dysthymia who reached remission 12 months (+/- 60 days) after an index event * (Number of Patients who Reached Remission / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 12 years of age and older with major depression or dysthymia who reached remission 12 months (+/- 60 days) after an index event)] Grantee: Number of Patients who Reached Remission / Number of Records Reviewed | National, State: [Sum at each Grantee level {T6B_L21a_CA * (T6B_L21a_CC / T6B_L21a_CB)}] / [Sum at National or State level (T6B_L21a_CA)] Grantee: T6B_L21a_CC / T6B_L21a_CB | National, State: [Sum at each Grantee level {T6B_L21a_CA * (T6B_L21a_CC / T6B_L21a_CB)}] / [Sum at National or State level (T6B_L21a_CA)] Grantee: T6B_L21a_CC / T6B_L21a_CB | National, State: [Sum at each Grantee level {T6B_L21a_CA * (T6B_L21a_CC / T6B_L21a_CB)}] / [Sum at National or State level (T6B_L21a_CA)] Grantee: T6B_L21a_CC / T6B_L21a_CB |

| UDS Health Center Trend Report | | | | |
|--|---|--|--|--|
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Controlling High Blood Pressure (Patients with hypertension whose blood pressure < 140/90 mmHg) | National, State: [Sum at each Grantee level {Total Patients 18 through 85 Years of Age with Hypertension* (Patients with HTN Controlled/ Number of Records Reviewed)}] / [Sum at National or State level (Total Patients 18 through 85 Years of Age with Hypertension)] Grantee: Patients with HTN Controlled/ Number of Records Reviewed | National, State: [Sum at each Grantee level {T7_Li_C2a * (T7_Li_C2c / T7_Li_C2b)}] / [Sum at National or State level (T7_Li_C2a)] Grantee: T7_Li_C2c / T7_Li_C2b | National, State: [Sum at each Grantee level {T7_Li_C2a * (T7_Li_C2c / T7_Li_C2b)}] / [Sum at National or State level (T7_Li_C2a)] Grantee: T7_Li_C2c / T7_Li_C2b | National, State: [Sum at each Grantee level {T7_Li_C2a * (T7_Li_C2c / T7_Li_C2b)}] / [Sum at National or State level (T7_Li_C2a)] Grantee: T7_Li_C2c / T7_Li_C2b |
| Diabetes: Hemoglobin A1c (HbA1c) Poor Control (Patients with diabetes who had HbA1c > 9% or no test during year) | National, State: [Sum at each Grantee level {Total Patients 18 through 75 Years of Age with Diabetes* ((Patients with HbA1c >9% Or No Test During Year) / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients 18 through 75 Years of Age with Diabetes)] Grantee: Patients with HbA1c >9% Or No Test During Year) / Number of Records Reviewed | National, State: [Sum at each Grantee level {T7_Li_C3a * ((T7_Li_C3f) / T7_Li_C3b)}] / [Sum at National or State level (T7_Li_C3a)] Grantee: (T7_Li_C3f)/ T7_Li_C3b | National, State: [Sum at each Grantee level {T7_Li_C3a * ((T7_Li_C3f) / T7_Li_C3b)}] / [Sum at National or State level (T7_Li_C3a)] Grantee: (T7_Li_C3f)/ T7_Li_C3b | National, State: [Sum at each Grantee level {T7_Li_C3a * ((T7_Li_C3f) / T7_Li_C3b)}] / [Sum at National or State level (T7_Li_C3a)] Grantee: (T7_Li_C3f)/ T7_Li_C3b |
| Measures | Formula Description | 2021 | 2022 | 2023 |
| Financial Cost/ Viability | | | | |
| Total Cost per Total Patient | Total Accrued Costs After Allocation Of Facility And Non-Clinical Support Services/(Total Male Patients+Total Female Patients) | T8A_L17_CC/(T3A_L39_CA+T3A_L39_CB) | T8A_L17_CC/(T3A_L39_CA+T3A_L39_CB) | T8A_L17_CC/(T3A_L39_CA+T3A_L39_CB) |
| Medical Cost per Medical Visit | (Total Medical Care Services Cost After Allocation of Facility and Non-Clinical Support Services - Lab and X-ray Cost After Allocation of Facility and Non-Clinical Support Services)/(Total Medical Patients Visits - Total Nurse Visits) | (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2)) | (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2)) | (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2)) |
| 330 Grant Funds per Patient | Total Health Center Amount/(Total Male Patients+Total Female Patients) | T9E_L1g_Ca/(T3A_L39_CA+T3A_L39_CB) | T9E_L1g_Ca/(T3A_L39_CA+T3A_L39_CB) | T9E_L1g_Ca/(T3A_L39_CA+T3A_L39_CB) |

| UDS Summary Report | | |
|---|---|--|
| Measures | Formula Description | Formula |
| PATIENTS | | |
| Total Patients | Total Male Patients + Total Female Patients | T3A_L39_CA + T3A_L39_CB |
| Number/Percent of Patients by Services | | |
| Medical | #, % : Total Medical Patients, Total Medical Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L15_CC , T5_L15_CC/(T3A_L39_CA+T3A_L39_CB) |
| Dental | #, % : Total Dental Services Patients, Total Dental Services Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L19_CC ,T5_L19_CC/(T3A_L39_CA+T3A_L39_CB) |
| Mental Health | #, % : Total Mental Health Patients, Total Mental Health Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L20_CC , T5_L20_CC/(T3A_L39_CA+T3A_L39_CB) |
| Substance Use Disorder | #, % : Substance Use Disorder Services Patients, Substance Use Disorder Services Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L21_CC,T5_L21_CC/(T3A_L39_CA+T3A_L39_CB) |
| Other Professional | #, % : Other Professional Services Patients, Other Professional Services Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L22_CC,T5_L22_CC/(T3A_L39_CA+T3A_L39_CB) |
| Vision | #, % : Total Vision Services Patients, Total Vision Services Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L22d_CC , T5_L22d_CC/(T3A_L39_CA+T3A_L39_CB) |
| Enabling Services | #, % : Total Enabling Services Patients, Total Enabling Services Patients/(Total Male Patients + Total Female Patients) | #, % : T5_L29_CC,T5_L29_CC/(T3A_L39_CA+T3A_L39_CB) |
| Number/Percent of Patients by Special Populations | | |
| Total Agricultural Workers or their Family Members | #, % : Total Number of Patients who are Agricultural Workers or their Family Members, Total Number of Patients who are Agricultural Workers or their Family Members/Total Number of Patients | #, % : T4_L16_CA,T4_L16_CA/T4_L6_CA |
| Homeless | #, % : Total Homeless Patients, Total Homeless Patients /Total Number of Patients | #, % : T4_L23_CA,T4_L23_CA/T4_L6_CA |
| School-Based Health Center | #, % : Total School-Based Health Center Patients, Total School Based Health Center Patients /Total Number of Patients | #, % : T4_L24_CA,T4_L24_CA/T4_L6_CA |
| Health Center Located In or Immediately Accessible to a Public Housing Site | #, % : Total Patients Served at a Health Center Located In or Immediately Accessible to a Public Housing Site, Total Patients Served at a Health Center Located In or Immediately Accessible to a Public Housing Site /Total Number of Patients | #, % : T4_L26_CA,T4_L26_CA/T4_L6_CA |
| Veterans | #, % : Total Patients who are Veterans, Total Patients who are Veterans /Total Number of Patients | #, % : T4_L25_CA, T4_L25_CA/T4_L6_CA |

| UDS Summary Report | | |
|---|---|---|
| Measures | Formula Description | Formula |
| Number/Percent of Patients by Age | | |
| Children (<18 years) | #,% : Total Patients (Male+Female) aged <18 years, Total Patients (Male+Female) aged <18 years/(Total Male Patients + Total Female Patients) | #,% : T3A L1 to L18 CA+CB, (T3A L1 to L18 CA+CB)/(T3A_L39_CA+T3A_L39_CB) |
| Adults (18 – 64 years) | #,% : Total Patients (Male+Female) 18–64 years of age, Total Patients (Male+Female) 18–64 years of age/(Total Male Patients + Total Female Patients) | #,% : T3A L19 to L33 CA+CB , (T3A L19 to L33 CA+CB)/(T3A_L39_CA+T3A_L39_CB) |
| Adults (Age 65 and over) | #,% : Total Patients (Male+Female) 65–85 and over years of age, Total Patients (Male+Female) 65–85 and over years of age /(Total Male Patients + Total Female Patients) | #,% : T3A L34 to L38 CA+CB , (T3A L34 to L38 CA+CB)/(T3a_L39_CA+T3A_L39_CB) |
| Number/Percent of Patients by Insurance Status | | |
| None/Uninsured | #,% : Patients 0-17 Years Old who are None/Uninsured+Patients 18 and Older who are None/Uninsured, (Patients 0-17 Years Old who are None/Uninsured+Patients 18 and Older who are None/Uninsured)/(Total Patients 0-17 Years Old+ Total Patients 18 and Older) | #,% : T4_L7_CA+T4_L7_CB , (T4_L7_CA+T4_L7_CB)/(T4_L12_CA+T4_L12_CB) |
| None/Uninsured Children (<18 years) | #,% : Patients 0-17 Years Old who are None/Uninsured, Patients 0-17 Years Old who are None/Uninsured/ Total Patients 0-17 Years Old | #,% : T4_L7_CA , T4_L7_CA/T4_L12_CA |
| Medicaid/CHIP | #,% : (Total 0-17 Years Old Medicaid Patients + Total Medicaid Patients who are 18 and older+ 0-17 Years Old Other Public Insurance CHIP Patients + 18 Years and older Other Public Insurance CHIP Patients), (Total 0-17 Years Old Medicaid Patients + Total Medicaid Patients who are 18 and older+ 0-17 Years Old Other Public Insurance CHIP Patients + 18 Years and older Other Public Insurance CHIP Patients)/(Total Patients 0-17 Years Old+ Total Patients 18 and Older) | #,% : (T4_L8_CA+T4_L8_CB+T4_L10B_CA+T4_L10B_CB) , (T4_L8_CA+T4_L8_CB+T4_L10B_CA+T4_L10B_CB)/(T4_L12_CA+T4_L12_CB) |
| Medicare | #,% : Total Medicare Patients (0-17 Years Old + 18 and Older), Total Medicare Patients (0-17 Years Old + 18 and Older)/(Total Patients 0-17 Years Old+ Total Patients 18 and Older) | #,% : T4_L9_CA+CB , T4_L9_CA+CB /(T4_L12_CA + T4_L12_CB) |
| Dual eligibility (Medicare and Medicaid) | #,% : Dually Eligible Patients (0-17 Years Old + 18 and Older), Dually Eligible Patients (0-17 Years Old + 18 and Older)/(Total Patients 0-17 Years Old+ Total Patients 18 and Older) | #,% : T4_L9a_CA+CB , T4_L9a_CA+CB /(T4_L12_CA + T4_L12_CB) |
| Other Public (Non-CHIP) and Private Insurance | #,% : (0-17 Years Old Other Public Insurance Non-CHIP Patients + 18 years and older Other Public Insurance Non-CHIP Patients + 18 Years and older Private Insurance Patients + 0-17 Years Old Private Insurance Patients), (0-17 Years Old Other Public Insurance Non-CHIP Patients + 18 years and older Other Public Insurance Non-CHIP Patients + 18 Years and older Private Insurance Patients + 0-17 Years Old Private Insurance Patients)/(Total Patients 0-17 Years old+ Total Patients 18 and Older) | #,% : (T4_L10A_CA+T4_L10A_CB+T4_L11_CB+T4_L11_CA) , (T4_L10A_CA+T4_L10A_CB+T4_L11_CB+T4_L11_CA)/(T4_L12_CA+T4_L12_CB) |

| UDS Summary Report | | |
|--|--|--|
| Measures | Formula Description | Formula |
| Number/Percent of Patients by Income Status (% Known) | | |
| Patients at or Below 200% of Federal Poverty Guideline | #,% : (Number of Patients 100% and below+101-150%+151-200% of the Poverty Guideline), (Number of Patients 100% and below+101-150%+151-200% of the Poverty Guideline)/ (Total Number of Patients-Number of Patients whose Income as Percent of Poverty Guideline is Unknown) | #,% : (T4_L1+L2+L3, CA) , (T4 L1+L2+L3_CA)/(T4_L6_CA - T4_L5_CA) |
| Patients at or Below 100% of Federal Poverty Guideline (included in above) | #,% : Number of Patients 100% and below of Federal Poverty Guideline , Number of Patients 100% and below of Federal Poverty Guideline /((Total Number of Patients-Number of Patients whose Income as Percent of Poverty Guideline is Unknown) | #,% : (T4_L1_CA), (T4_L1_CA)/(T4_L6_CA - T4_L5_CA) |
| Patients by Race & Ethnicity (% Known) | | |
| % Racial and/or Ethnic Minority | % : (Total Hispanic/Latino/a, or Spanish Origin Patients+ Total Non-Hispanic/Latino/a, or Spanish Origin Patients - Unreported/Chose not to disclose race Non-Hispanic/Latino/a, or Spanish Origin -White Non-Hispanic/Latino/a, or Spanish Origin) / (Total Patients-Unreported/Chose not to disclose race Non-Hispanic/Latino/a, or Spanish Origin - Unreported/Chose not to disclose Ethnicity) | % : (T3B_L8_CA+T3B_L8_CB-T3B_L7_CB-T3B_L5_CB)/(T3B_L8_CD- T3B_L7_CB-T3B_L7_CC) |
| % Hispanic, Latino/a, or Spanish Origin | % : Total Hispanic, Latino/a, or Spanish Origin Patients /(Total Patients-Total Patients Unreported/Chose not to disclose Ethnicity) | % : T3B_L8_CA/(T3B_L8_CD - T3B_L8_CC) |
| % Black or African American | % : Total Black or African American /(Total Patients-Total Unreported/Chose not to disclose race) | % : T3B_L3_CD/(T3B_L8_CD - T3B_L7_CD) |
| % Asian | % : Total Asian/(Total Patients-Unreported/Chose not to disclose race) | % : T3B_L1_CD/(T3B_L8_CD - T3B_L7_CD) |
| % American Indian / Alaska Native | % : Total American Indian/Alaska Native/(Total Patients-Unreported/Chose not to disclose race) | % : T3B_L4_CD/(T3B_L8_CD - T3B_L7_CD) |
| % Native Hawaiian / Other Pacific Islander | % : (Total Native Hawaiian + Total Other Pacific Islander + Total Guamanian or Chamorro + Total Samoan) /(Total Patients-Unreported/Chose not to disclose race) | % : (T3B_L2_CD) /(T3B_L8_CD - T3B_L7_CD) |
| % Non-Hispanic White | % : White Non-Hispanic/Latino/(Total Patients-Unreported/Chose not to disclose race) | % : T3B_L5_CB/(T3B_L8_CD - T3B_L7_CD) |
| % More than one race ² | % : Total More than one race/(Total Patients-Unreported/Chose not to disclose race) | % : T3B_L6_CD/(T3B_L8_CD - T3B_L7_CD) |
| Patients by Race & Ethnicity (% Total) | | |
| % Unreported/Chose not to disclose race and/or ethnicity | % : Total Unreported/Chose not to disclose race/(Total Patients) | % : T3B_L7_CD/T3B_L8_CD |

| UDS Summary Report | | |
|---|---|--|
| Measures | Formula Description | Formula |
| Patients by Linguistic Barriers to Care | | |
| % Best Served in a Language Other Than English | % : Number of Patients Best Served in a Language other than English/ Total Patients | % : T3B_L12_CA/T3B_L8_CD |
| Number/Percent of Patients by Sexual Orientation | | |
| % Gay + Lesbian + Bisexual + Something else | #,% : (Number of Lesbian or Gay Patients + Number of Bisexual Patients + Number of Something else Patients), (Number of Lesbian or Gay Patients + Number of Bisexual Patients + Number of Something else Patients)/(Total Number of Patients – Number of Patients who reported their Sexual Orientation as Don't Know - Number of Patients who Chose not to disclose their Sexual Orientation - Number of Patients who reported their Sexual Orientation as Unknown) | #,% : (T3B_L13_CA + T3B_L15_CA + T3B_L16_CA), (T3B_L13_CA + T3B_L15_CA + T3B_L16_CA)/(T3B_L19_CA - T3B_L17_CA - T3B_L18_CA - T3B_L18a_CA) |
| % Straight | #,% : Number of Heterosexual (or straight) Patients, Number of Heterosexual (or straight) Patients/(Total Number of Patients – Number of Patients who reported their Sexual Orientation as Don't Know - Number of Patients who Chose not to disclose their Sexual Orientation - Number of Patients who reported their Sexual Orientation as Unknown) | #,% : T3B_L14_CA, T3B_L14_CA / (T3B_L19_CA - T3B_L17_CA - T3B_L18_CA - T3B_L18a_CA) |
| % Don't know + Choose not to disclose | #,% : (Number of Patients who reported their Sexual Orientation as Don't Know + Number of Patients who Chose not to disclose their Sexual Orientation), (Number of Patients who reported their Sexual Orientation as Don't Know + Number of Patients who Chose not to disclose their Sexual Orientation)/Total Number of Patients | #,% : (T3B_L17_CA + T3B_L18_CA), (T3B_L17_CA + T3B_L18_CA)/T3B_L19_CA |
| % Unknown | #,% : Number of Patients who reported their Sexual Orientation as Unknown, Number of Patients who reported their Sexual Orientation as Unknown/Total Number of Patients | #,% : T3B_L18a_CA, T3B_L18a_CA /T3B_L19_CA |
| Number/Percent of Patients by Gender Identity | | |
| % Male | #,% : Number of Male Patients, Number of Male Patients / (Total Number of Patients – Number of Patients who Chose not to disclose their Gender Identity - Number of Patients who reported their Gender Identity as Other - Number of Patients who reported their Gender Identity as Unknown) | #,% : T3B_L20_CA, T3B_L20_CA / (T3B_L26_CA - T3B_L25_CA - T3B_L24_CA - T3B_L25a_CA) |

| UDS Summary Report | | |
|--|---|---|
| Measures | Formula Description | Formula |
| % Female | #,% : Number of Female Patients, Number of Female Patients / (Total Number of Patients – Number of Patients who Chose not to disclose their Gender Identity - Number of Patients who reported their Gender Identity as Other - Number of Patients who reported their Gender Identity as Unknown) | #,% : T3B_L21_CA, T3B_L21_CA / (T3B_L26_CA - T3B_L25_CA - T3B_L24_CA - T3B_L25a_CA) |
| % Transgender + Other | #,% : (Number of Transgender Man/Transgender Male + Number of Transgender Woman/Transgender Female + Number of Patients who reported their Gender Identity as Other), (Number of Transgender Man/Transgender Male + Number of Transgender Woman/Transgender Female + Number of Patients who reported their Gender Identity as Other) / (Total Number of Patients – Number of Patients who Chose not to disclose their Gender Identity - Number of Patients who reported their Gender Identity as Unknown) | #,% : (T3B_L22_CA + T3B_L23_CA + T3B_L24_CA), (T3B_L22_CA + T3B_L23_CA + T3B_L24_CA)/(T3B_L26_CA - T3B_L25_CA- T3B_L25a_CA) |
| % Choose not to disclose | #,% : Number of Patients who Chose not to disclose their Gender Identity, Number of Patients who Chose not to disclose their Gender Identity /Total Number of Patients | #,% : T3B_L25_CA, T3B_L25_CA /T3B_L26_CA |
| % Unknown | #,% : Number of Patients who reported their Gender Identity as Unknown, Number of Patients who reported their Gender Identity as Unknown /Total Number of Patients | #,% : T3B_L25a_CA, T3B_L25a_CA /T3B_L26_CA |
| Formula Description | Formula | Formula Description |
| Medical Conditions | | |
| Hypertension | % : Total Patients 18 through 85 Years of Age with Hypertension /(Total Medical Patients *((Total Male Patients aged 18 – 85 + Total Female Patients aged 18 – 85)/(Total Male Patients+Total Female Patients))) | % : T7_Li_C2a/(T5_L15_CC*((T3A_L19-37_CA+T3A_L19- 37CB)/(T3AL39CA+T3AL39CB))) |
| Diabetes | %: Total Patients 18 through 75 Years of Age with Diabetes/(Total Medical Patients *((Total Male Patients aged 18 – 75 + Total Female Patients aged 18 – 75)/(Total Male Patients+Total Female Patients))) | %: T7_Li_C3a/(T5_L15_CC*((T3A_L19-35_CA+T3A_L19- 35CB)/(T3AL39CA+T3AL39CB))) |
| Symptomatic/Asymptomatic HIV | % : Number of Patients with Symptomatic/Asymptomatic HIV Diagnosis / Total Medical Patients | % : T6A_L1-2_CB/T5_L15_CC |
| Prenatal | | |
| Number of Prenatal Care Patients | #: Total Number of Prenatal Care Patients | #:T6B_L6_CA |
| Number of Prenatal Care Patients who Delivered | #: Total Prenatal Care Patients Who Delivered During the Year | #:T7_Li_C1a |

| UDS Summary Report | | |
|------------------------------|---|--|
| Measures | Formula Description | Formula |
| Visits | | |
| Number/Percent Visits | | |
| Total Visits | # : Total Visits | # : T5_L34_CB + T5_L34_CB2 |
| Medical | #, % : Total Medical Patients Visits, Total Medical Patients Visits / Total Visits | #, % : T5_L15_CB + T5_L15_CB2, (T5_L15_CB + T5_L15_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Dental | #, % : Total Dental Services Visits, Total Dental Services Visits / Total Visits | #, % T5_L19_CB + T5_L19_CB2, (T5_L19_CB + T5_L19_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Mental Health | #, % : Total Mental Health Visits, Total Mental Health Visits / Total Visits | #, % : T5_L20_CB + T5_L20_CB2, (T5_L20_CB + T5_L20_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Substance Use Disorder | #, % : Total Substance Use Disorder Services Visits, Total Substance Use Disorder Services Visits / Total Visits | #, % : T5_L21_CB + T5_L21_CB2, (T5_L21_CB + T5_L21_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Other Professional | #, % : Total Other Professional Services Visits, Total Other Professional Services Visits / Total Visits | #, % : T5_L22_CB + T5_L22_CB2, (T5_L22_CB + T5_L22_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Vision | #, % : Total Vision Services Visits, Total Vision Services Visits / Total Visits | #, % : T5_L22d_CB + T5_L22d_CB2, (T5_L22d_CB + T5_L22d_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Enabling Services | #, % : Total Enabling Services Visits, Total Enabling Services Visits / Total Visits | #, % : T5_L29_CB + T5_L29_CB2, (T5_L29_CB + T5_L29_CB2)/(T5_L34_CB + T5_L34_CB2) |
| Total Clinic Visits | # : Total Clinic Visits | # : T5_L34_CB |
| Medical | #, % : Total Medical Patients Clinic Visits, Total Medical Patients Clinic Visits / Total Clinic Visits | #, % : T5_L15_CB , T5_L15_CB/T5_L34_CB |
| Dental | #, % : Total Dental Services Clinic Visits, Total Dental Services Clinic Visits / Total Clinic Visits | #, % : T5_L19_CB , T5_L19_CB/T5_L34_CB |
| Mental Health | #, % : Total Mental Health Clinic Visits, Total Mental Health Clinic Visits / Total Clinic Visits | #, % : T5_L20_CB , T5_L20_CB/ T5_L34_CB |
| Substance Use Disorder | #, % : Total Substance Use Disorder Services Clinic Visits, Total Substance Use Disorder Services Clinic Visits / Total Clinic Visits | #, % : T5_L21_CB , T5_L21_CB/ T5_L34_CB |
| Other Professional | #, % : Total Other Professional Services Clinic Visits, Total Other Professional Services Clinic Visits / Total Clinic Visits | #, % : T5_L22_CB , T5_L22_CB/T5_L34_CB |
| Vision | #, % : Total Vision Services Clinic Visits, Total Vision Services Clinic Visits / Total Clinic Visits | #, % : T5_L22d_CB , T5_L22d_CB/T5_L34_CB |
| Enabling Services | #, % : Total Enabling Services Clinic Visits, Total Enabling Services Clinic Visits / Total Clinic Visits | #, % : T5_L29_CB , T5_L29_CB/T5_L34_CB |

| UDS Summary Report | | |
|---|--|---|
| Measures | Formula Description | Formula |
| Total Virtual Visits | # : Total Virtual Visits | # : T5_L34_CB2 |
| Medical | #, % : Total Medical Patients Virtual Visits, Total Medical Patients Virtual Visits / Total Virtual Visits | #, % : T5_L15_CB2 , T5_L15_CB2/T5_L34_CB2 |
| Dental | #, % : Total Dental Services Virtual Visits, Total Dental Services Virtual Visits / Total Virtual Visits | #, % : T5_L19_CB2 , T5_L19_CB2/T5_L34_CB2 |
| Mental Health | #, % : Total Mental Health Virtual Visits, Total Mental Health Virtual Visits / Total Virtual Visits | #, % : T5_L20_CB2, T5_L20_CB2/ T5_L34_CB2 |
| Substance Use Disorder | #, % : Total Substance Use Disorder Services Virtual Visits, Total Substance Use Disorder Services Virtual Visits / Total Virtual Visits | #, % : T5_L21_CB2 , T5_L21_CB2/ T5_L34_CB2 |
| Other Professional | #, % : Total Other Professional Services Virtual Visits, Total Other Professional Services Virtual Visits / Total Virtual Visits | #, % : T5_L22_CB2 , T5_L22_CB2/T5_L34_CB2 |
| Vision | #, % : Total Vision Services Virtual Visits, Total Vision Services Virtual Visits / Total Virtual Visits | #, % : T5_L22d_CB2 , T5_L22d_CB2/T5_L34_CB2 |
| Enabling Services | #, % : Total Enabling Services Virtual Visits, Total Enabling Services Virtual Visits / Total Clinic Visits | #, % : T5_L29_CB2 , T5_L29_CB2/T5_L34_CB2 |
| Number/Percent Visits | | |
| Medical Visits per Medical Patient (excludes nursing visits) | # : (Total Medical Patients Visits - Total Visits for Nurses)/ Total Medical Patients | # : (T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2))/T5_L15_CC |
| Dental Visits per Dental Patient | # : Total Dental Services Visits / Total Dental Services Patients | # : (T5_L19_CB + T5_L19_CB2)/T5_L19_CC |
| Mental Health Visits per Mental Health Patient | # : Total Mental Health Visits / Total Mental Health Patients | # : (T5_L20_CB + T5_L20_CB2)/T5_L20_CC |
| Substance Use Disorder Visits per Substance Use Disorder Patient | # : / Substance Use Disorder Services Patients | # : (T5_L21_CB + T5_L21_CB2)/T5_L21_CC |
| Vision Visits per Vision Patient | # : Total Vision Services Visits / Total Vision Services Patients | # : (T5_L22d_CB + T5_L22d_CB2)/T5_L22d_CC |
| Enabling Visits per Enabling Patient | # : Total Enabling Services Visits / Total Enabling Services Patients | # : (T5_L29_CB + T5_L29_CB2)/T5_L29_CC |
| Medical Visits where Mental Health Treatment was Provided | # : Total Medical Visits for Mental Health Treatment / Total Medical Visits | # : (T5_L20a01_Cb+T5_L20a01_Cb2+T5_L20a02_Cb+T5_L20a02_Cb2+T5_L20a03_Cb+T5_L20a03_Cb2+T5_L20a04_Cb+T5_L20a04_Cb2)/(T5_L15_Cb+T5_L15_Cb2) |
| Medical and Mental Visits where Substance Use Disorder Treatment was Provided | # : Total Medical and Mental Visits for Mental Health Treatment / Total Mental Visits | # : T5_L21a_Cb+T5_L21a_Cb2+T5_L21b_Cb+T5_L21b_Cb2+T5_L21c_Cb+T5_L21c_Cb2+T5_L21d_Cb+T5_L21d_Cb2+T5_L21e_Cb+T5_L21e_Cb2+T5_L21f_Cb+T5_L21f_Cb2+T5_L21g_Cb+T5_L21g_Cb2+T5_L21b_Ch+T5_L21h_Cb2)/(T5_L20_Cb+T5_L20_Cb2) |

| UDS Summary Report | | |
|--|---|--|
| Measures | Formula Description | Formula |
| Staffing | | |
| Total FTEs | # : Total FTE's | # : T5_L34_CA |
| Total Health Center FTEs as a Percent of State or Nation | % : Total Health Center FTEs as a Percent of State or Nation | % : T5_L34_CA / [Sum of ALL Grantees at National or State level (T5_L34_CA)] |
| Medical | # : Total Medical FTE's | # : T5_L15_Ca |
| Primary Care Physicians | # : Number of FTE's who are Family Physicians+ Number of FTE's who are General Practitioners+ Number of FTE's who are Internists+ Number of FTE's who are Obstetrician/Gynecologists+ Number of FTE's who are Pediatricians | # : T5_L1_CA+T5_L2_CA+T5_L3_CA+T5_L4_CA+T5_L5_CA |
| Family/General Physicians | # : Number of FTE's who are Family Physicians+ Number of FTE's who are General Practitioners | # : T5_L1_CA+T5_L2_CA |
| Internists | # : Number of FTE's who are Internists | # : T5_L3_CA |
| Obstetrician/Gynecologists | # : Number of FTE's who are Obstetrician/Gynecologists | # : T5_L4_CA |
| Pediatricians | # : Number of FTE's who are Pediatricians | # : T5L5CA |
| Other Specialty Physicians | # : Number of FTE's who are Other Specialty Physicians | # : T5_L7_CA |
| Physician Assistants | # : Number of FTE's who are Physician Assistants | # : T5_L9b_CA |
| Nurse Practitioners | # : Number of FTE's who are Nurse Practitioners | # : T5_L9a_CA |
| Certified Nurse Midwives | # : Number of FTE's who are Certified Nurse Midwives | # : T5_L10_CA |
| Nurses | # : Number of FTE's who are Nurses | # : T5_L11_CA |
| Other Medical Personnel | # : Number of FTE's who are Other Medical Personnel | # : T5_L12_CA |
| Laboratory and X-ray | # : Number of FTE's who are Laboratory Personnel+ Number of FTE's who are X-ray Personnel | # : T5_L13_CA+T5_L14_CA |
| Dental | # : Total Dental Services FTE's | # : T5_L19_CA |
| Dentists | # : Number of FTE's who are Dentists | # : T5_L16_CA |
| Dental Hygienists | # : Number of FTE's who are Dental Hygienists | # : T5_L17_CA |
| Dental Therapists | # : Number of FTE's who are Dental Therapists | # : T5_L17a_CA |
| Other Dental Personnel | # : Number of FTE's who are Other Dental Personnel | # : T5_L18_CA |
| Mental Health | # : Total Mental Health FTE's | # : T5_L20_CA |
| Psychiatrists | # : Number of FTE's who are Psychiatrists | # : T5_L20a_CA |
| Licensed Clinical Psychologists | # : Number of FTE's who are Licensed Clinical Psychologists | # : T5_L20a1_CA |
| Licensed Clinical Social Workers | # : Number of FTE's who are Licensed Clinical Social Workers | # : T5_L20a2_CA |
| Other Licensed Mental Health Providers | # : Number of FTE's who are Other Licensed Mental Health Providers | # : T5_L20b_CA |

| UDS Summary Report | | |
|---|---|---|
| Measures | Formula Description | Formula |
| Other Mental Health Personnel | # : Number of FTE's who are Other Mental Health Personnel | # : T5_L20c_CA |
| Substance Use Disorder | # : Number of FTE's who are Substance Use Disorder Service Providers | # : T5_L21_CA |
| Pharmacy Personnel | # : Number of FTE's who are Pharmacy Personnel | # : T5_L23_CA |
| Other Professional | # : Number of FTE's who are Other Professional Service Providers | # : T5_L22_CA |
| Vision | # : Total Vision Services FTE's | # : T5_L22d_CA |
| Enabling Services | # : Total Enabling Services FTE's | # : T5_L29_CA |
| Other Programs/ Services | # : Number of FTE's who are Other Programs/ Services Personnel | # : T5_L29a_CA |
| Quality Improvement Personnel | # : Number of FTE's who are Quality Improvement Personnel | # : T5_L29b_CA |
| Patient Support Personnel | # : Number of FTE's who are Patient Support Personnel | # : T5_L32_CA |
| Management and Support Personnel | # : Number of FTE's who are Management and Support Personnel | # : T5_L30a_Ca |
| Facility Personnel | # : Number of FTE's who are Facility Personnel | # : T5_L31_CA |
| IT Personnel | # : Number of FTE's who are IT Personnel | # : T5_L30c_CA |
| Fiscal and Billing Personnel | # : Number of FTE's who are Fiscal and Billing Personnel | # : T5_L30b_Ca |
| Medical Personnel Providing Mental Health Treatment | # : Physicians (other than Psychiatrists)+ Nurse Practitioners+ Physician Assistants+ Certified Nurse Midwives | #:T5_L20a01_Ca1+T5_L20a02_Ca1+T5_L20a03_Ca1+T5_L20a04_Ca1 |
| Medical Personnel Providing Substance Use Disorder Treatment | # Physicians (other than Psychiatrists)+ Nurse Practitioners (Medical)+ Physician Assistants+ Certified Nurse Midwives+ Psychiatrists+ Licensed Clinical Psychologists+ Licensed Clinical Social Workers | #:T5_L21a_Ca1+T5_L21b_Ca1+T5_L21c_Ca1+T5_L21d_Ca1 |
| Mental Health Personnel Providing Substance Use Disorder Treatment | #Other Licensed Mental Health Providers | #:T5_L21e_Ca1+T5_L21f_Ca1+T5_L21g_Ca1+T5_L21h_Ca1 |
| Quality of Care Indicators/ Health Outcomes | | |
| Perinatal Health | | |
| Early Entry into Prenatal Care (first visit in first trimester) | % : (Women Having First Visit with Health Center in their First Trimester + Women Having First Visit with Another Provider in their First Trimester)/Total Number of Patients | % : (T6B_L7_CA + T6B_L7_CB)/T6B_L6_CA |
| Low Birth Weight | % : (Total Live Births < 1500 grams +Total Live Births 1500 - 2499 grams)/(Total Live Births < 1500 grams +Total Live Births 1500 - 2499 grams +Total Live Births: >= 2500 grams) | % : (T7_Li_C1b+T7_Li_C1c)/(T7_Li_C1b+T7_Li_C1c+T7_Li_C1d) |
| Preventive Health Screenings and Services | | |
| Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents | % : [Sum of ALL Grantees {Total Patient Aged 3 through 17 with a BMI percentile, and counseling on nutrition and physical activity documented* (Number of Patients with the current year and Counseling and BMI Documented/ Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patient Aged 3 through 17 with a BMI percentile, and counseling on nutrition and physical activity documented)] | % : [Sum of ALL Grantees {T6B_L12_CA * (T6B_L12_CC / T6B_L12_CB) }] / [Sum of ALL Grantees (T6B_L12_CA)] |

| UDS Summary Report | | |
|--|--|---|
| Measures | Formula Description | Formula |
| Body Mass Index (BMI) Screening and Follow-Up Plan | % : [Sum of ALL Grantees {Total Patients 18 and Older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters* (Number of Patient with BMI Charted and Follow-Up Plan Documented as Appropriate/ Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients 18 and Older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters)] | % : [Sum of ALL Grantees {T6B_L13_CA * (T6B_L13_CC / T6B_L13_CB) }] / [Sum of ALL Grantees (T6B_L13_CA)] |
| Tobacco Use: Screening and Cessation Intervention | % : [Sum of ALL Grantees {Total Patients Aged 18 and Older who (1) were screened for tobacco use one or more times within 24 months and if identified to be a tobacco user (2) received cessation counseling intervention* (Number of Patients Assessed for Tobacco Use and Provided Intervention if a Tobacco User/ Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 18 and Older who (1) were screened for tobacco use one or more times within 24 months and if identified to be a tobacco user (2) received cessation counseling intervention)] | % : [Sum of ALL Grantees {T6B_L14a_CA * (T6B_L14a_CC / T6B_L14a_CB) }] / [Sum of ALL Grantees (T6B_L14a_CA)] |
| Colorectal Cancer Screening | % : [Sum of ALL Grantees {Total Patients Aged 46 through 75 years of age who had appropriate screening for colorectal cancer* (Number of Patients with Appropriate Screening for Colorectal Cancer / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 46 through 75 years of age who had appropriate screening for colorectal cancer)] | % : [Sum of ALL Grantees {T6B_L19_CA * (T6B_L19_CC / T6B_L19_CB) }] / [Sum of ALL Grantees (T6B_L19_CA)] |
| Screening for Depression and Follow-Up Plan | % : [Sum of ALL Grantees {Total Patients Aged 12 and Older who were (1) screened for depression with a standardized tool and if screening was positive (2) had a follow-up plan documented* (Number of Patients Screened for Depression and Follow-Up Plan Documented as Appropriate / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 12 and Older who were (1) screened for depression with a standardized tool and if screening was positive (2) had a follow-up plan documented)] | % : [Sum of ALL Grantees {T6B_L21_CA * (T6B_L21_CC / T6B_L21_CB) }] / [Sum of ALL Grantees (T6B_L21_CA)] |
| Depression Remission at Twelve Months | % : [Sum of ALL Grantees {Total Patients Aged 12 years of age and older with major depression or dysthymia who reached remission 12 months (+/- 60 days) after an index event * (Number of Patients who Reached Remission / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 12 years of age and older with major depression or dysthymia who reached remission 12 months (+/- 60 days) after an index event)] | % : [Sum of ALL Grantees {T6B_L21a_CA * (T6B_L21a_CC / T6B_L21a_CB) }] / [Sum of ALL Grantees (T6B_L21a_CA)] |

| UDS Summary Report | | |
|---|--|---|
| Measures | Formula Description | Formula |
| Cervical Cancer Screening | % : [Sum of ALL Grantees {Total Female Patients Aged 24 through 64 who received one or more Pap tests to screen for cervical cancer* (Number of Patients Tested / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Female Patients Aged 24 through 64 who received one or more Pap tests to screen for cervical cancer)] | % : [Sum of ALL Grantees {T6B_L11_CA * (T6B_L11_CC / T6B_L11_CB) }] / [Sum of ALL Grantees (T6B_L11_CA)] |
| Breast Cancer Screening | % : [Sum of ALL Grantees {Total Female Patients Aged 52–74 years of age who had a mammogram to screen for breast cancer * (Number of Patients with Mammogram / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Female Patients Aged 52–74 years of age who had a mammogram to screen for breast cancer)] | % : [Sum of ALL Grantees {T6B_L11a_CA * (T6B_L11a_CC / T6B_L11a_CB) }] / [Sum of ALL Grantees (T6B_L11a_CA)] |
| Childhood Immunization Status | % : [Sum of ALL Grantees {Total Patients with 2nd Birthday who received age appropriate vaccines * (Number of Patients Immunized / Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients with 2nd Birthday who received age appropriate vaccines)] | % : [Sum of ALL Grantees {T6B_L10_CA * (T6B_L10_CC / T6B_L10_CB) }] / [Sum of ALL Grantees (T6B_L10_CA)] |
| Dental Sealants for Children between 6-9 Years | % : [Sum of ALL Grantees {Total Patients Aged 6 through 9 at Moderate to High Risk for Caries* (Number of Patients with Sealants to First Molars/ Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 6 through 9 at Moderate to High Risk for Caries)] | % : [Sum of ALL Grantees {T6B_L22_CA * (T6B_L22_CC / T6B_L22_CB) }] / [Sum of ALL Grantees (T6B_L22_CA)] |
| Chronic Disease Management | | |
| Statin Therapy for the Prevention and Treatment of Cardiovascular Disease | % : [Sum of ALL Grantees {Total Patients at high risk of cardiovascular events who were prescribed or were on statin therapy * (Number of Patients Prescribed or On Statin Therapy / Number of Records Reviewed)}] / [Sum of ALL Grantees (Total Patients at high risk of cardiovascular events who were prescribed or were on statin therapy)] | % : [Sum of ALL Grantees {T6B_L17a_CA * (T6B_L17a_CC / T6B_L17a_CB) }] / [Sum of ALL Grantees (T6B_L17a_CA)] |

| UDS Summary Report | | |
|---|--|---|
| Measures | Formula Description | Formula |
| Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet | % : [Sum of ALL Grantees { Total Patients Aged 18 And Older With IVD Diagnosis or AMI, CABG, or PCI Procedure * (Numbers of Patients with Aspirin or Other Antiplatelet Therapy / Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 18 And Older With IVD Diagnosis or AMI, CABG, or PCI Procedure)] | % : [Sum of ALL Grantees {T6B_L18_CA * (T6B_L18_CC / T6B_L18_CB) }] / [Sum of ALL Grantees (T6B_L18_CA)] |
| HIV Linkage to Care | % : [Sum of ALL Grantees {Total Patients first-ever HIV diagnosis was made by health center Personnel between December 1 of the prior year and November 30 of the measurement year and who were seen for follow-up treatment within 30 days of that first-ever diagnosis* (Number of Patients Seen Within 30 Days of First Diagnosis of HIV / Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients first-ever HIV diagnosis was made by health center Personnel between December 1 of the prior year and November 30 of the measurement year and who were seen for follow-up treatment within 30 days of that first-ever diagnosis)] | % : [Sum of ALL Grantees {T6B_L20_CA * (T6B_L20_CC / T6B_L20_CB) }] / [Sum of ALL Grantees (T6B_L20_CA)] |
| HIV Screening | % : [Sum of ALL Grantees {Total Patients Aged 15 through 65 years of age who were tested for HIV when within age range * (Number of Patients Tested for HIV / Number of Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients Aged 15 through 65 years of age who were tested for HIV when within age range)] | % : [Sum of ALL Grantees {T6B_L20a_CA * (T6B_L20a_CC / T6B_L20a_CB) }] / [Sum of ALL Grantees (T6B_L20a_CA)] |
| Controlling High Blood Pressure | % : [Sum of ALL Grantees {Total Patients 18 through 85 Years of Age with Hypertension* (Total Patients with HTN controlled)/ Total Number of Records Reviewed) }] / [Sum of ALL Grantees (Total Patients 18 through 85 Years of Age with Hypertension)] | % : [Sum of ALL Grantees {T7_Li_C2a * (T7_Li_C2c)/T7_Li_C2b) }] / [Sum of ALL Grantees (T7_Li_C2a)] |
| Diabetes: Hemoglobin A1c Poor Control | % : [Sum at each grantee level Total Patients 18 through 75 Years of Age with Diabetes * (Total Patients with Hba1c >9% Or No Test During Year / Total Charts Sampled or EHR total) / [Sum at National or State level (Total Patients 18 through 75 Years of Age with Diabetes)] | % : [Sum at each grantee level T7_Li_C3a * (T7_Li_C3f / T7_Li_C3b) / [Sum at National or State level (T7_Li_C3a)] |
| Costs | | |
| Total Accrued Costs (excluding donations) | \$: Total Accrued Costs After Allocation Of Facility And Non-Clinical Support Services | \$: T8A_L17_CC |
| Medical | \$: Total Cost for Medical Personnel After Allocation of Facility and Non-Clinical Support Services+Total Medical/Other Direct Cost After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L1_CC+T8A_L3_CC |
| Dental | \$: Total Cost for Dental After Allocation Of Facility And Non-Clinical Support Services | \$: T8A_L5_CC |
| Mental Health | \$: Total Cost for Mental Health After Allocation Of Facility And Non-Clinical Support Services | \$: T8A_L6_CC |

| UDS Summary Report | | |
|--|---|---|
| Measures | Formula Description | Formula |
| Substance Use Disorder | \$: Total Cost for Substance Use Disorder After Allocation Of Facility And Non-Clinical Support Services | \$: T8A_L7_CC |
| Pharmacy | \$: Total Cost for Pharmacy not including pharmaceuticals After Allocation of Facility and Non-Clinical Support Services+ Total Cost for Pharmaceuticals After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L8a_CC+T8A_L8b_CC |
| Lab and X-ray | \$: Total Cost for Lab and X-ray After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L2_CC |
| Vision | \$: Total Cost for Vision After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L9a_CC |
| Enabling Services | \$: Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L11_CC |
| Other Related Services | \$: Total Cost for Other Enabling Services After Allocation of Facility and Non-Clinical Support Services | \$: T8A_L12_CC |
| Non-Clinical Support Services | \$: Total Accrued Cost for Non-Clinical Support Services | \$: T8A_L15_CA |
| Facility | \$: Total Accrued Cost for Facility | \$: T8A_L14_CA |
| Cost per Patient | | |
| Total Accrued Cost per Total Patient | \$: Total Accrued Costs After Allocation Of Facility And Non-Clinical Support Services /(Total Male Patients + Total Female Patients) | \$: T8A_L17_CC/(T3A_L39_CA+T3A_L39_CB) |
| Medical Cost per Medical Patient | \$: (Total Cost for Medical Personnel After Allocation of Facility and Non-Clinical Support Services+Total Medical/Other Direct Cost After Allocation of Facility and Non-Clinical Support Services)/ Total Medical Patients | \$: (T8A_L1_CC+T8A_L3_CC)/T5_L15_CC |
| Dental Cost per Dental Patient | \$: Total Cost for Dental After Allocation Of Facility And Non-Clinical Support Services / Total Dental Services Patients | \$: T8A_L5_CC/T5_L19_CC |
| Mental Health Cost per Mental Health Patient | \$: Total Cost for Mental Health After Allocation Of Facility And Non-Clinical Support Services / Total Mental Health Patients | \$: T8A_L6_CC/T5_L20_CC |
| Substance Use Disorder Cost per Substance Use Disorder Patient | \$: Total Cost for Substance Use Disorder After Allocation Of Facility And Non-Clinical Support Services / Substance Use Disorder Services Patients | \$: T8A_L7_CC/T5_L21_CC |

| UDS Summary Report | | |
|--|---|---|
| Measures | Formula Description | Formula |
| Vision Cost per Vision Patient | \$: Total Cost for Vision After Allocation of Facility and Non-Clinical Support Services / Total Vision Services Patients | \$: T8A_L9a_CC/T5_L22d_CC |
| Enabling Cost per Enabling Patient | \$: Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Enabling Services Patients | \$: T8A_L11_CC / T5_L29_CC |
| Cost per Visit | | |
| Total Accrued Cost per Total Visit | \$: Total Accrued Costs After Allocation Of Facility And Non-Clinical Support Services/Support Services /(Total Visits) | \$: T8A_L17_CC/(T5_L34_CB+T5_L34_CB2) |
| Medical Cost per Medical Visit | \$: (Total Cost for Medical Personnel After Allocation of Facility and Non-Clinical Support Services+Total Medical/Other Direct Cost After Allocation of Facility and Non-Clinical Support Services)/ (Total Visits for Medical- Total Visits for Nurses) | \$: (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB+T5_L15_CB2)-(T5_L11_CB+T5_L11_CB2)) |
| Dental Cost per Dental Visit | \$: Total Cost for Dental After Allocation Of Facility And Non-Clinical Support Services /Total Visits for Dental Services | \$: T8A_L5_CC/(T5_L19_CB+T5_L19_CB2) |
| Mental Health Cost per Mental Health Visit | \$: Total Cost for Mental Health After Allocation Of Facility And Non-Clinical Support Services /Total Visits for Mental Health | \$: T8A_L6_CC/(T5_L20_CB+T5_L20_CB2) |
| Substance Use Disorder Cost per Substance Use Disorder Visit | \$: Total Cost for Substance Use Disorder After Allocation Of Facility And Non-Clinical Support Services /Total Visits for Substance Use Disorder Services | \$: T8A_L7_CC/(T5_L21_CB+T5_L21_CB2) |
| Vision Cost per Vision Visit | \$: Total Cost for Vision After Allocation of Facility and Non-Clinical Support Services / Total Visits for Vision Services | \$: T8A_L9a_CC/(T5_L22d_CB + T5_L22d_CB2) |
| Enabling Cost per Enabling Visit | \$: Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Visits for Enabling Services | \$: T8A_L11_CC / (T5_L29_CB+T5_L29_CB2) |
| Revenue and Adjustments | | |
| Total Revenue | \$: (Total Amount Collected This Period + Total Revenue Amount) | \$: (T9D_L14_CB + T9E_L11_CA) |
| Grant Revenue | \$: (Total BPHC Grants Amount + Total Other Federal Grants Amount+ State Government Grants and Contracts Amount+ Local Government Grants and Contracts Amount+Foundation/Private Grants and Contracts Amount) | \$: (T9E_L1_CA + T9E_L5_CA + T9E_L6_CA + T9E_L7_CA + T9E_L8_CA) |
| Federal | \$: (Total Amount of BPHC Grants+ Total Amount of Other Federal Grants) | \$: (T9E_L1_Ca + T9E_L5_Ca) |
| Health Center Service Grants | \$: Total Health Center Amount | \$: T9E_L1g_Ca |
| Capital Development Grants | \$: Capital Development Grants Amount | \$: T9E_L1k_Ca |

| UDS Summary Report | | |
|---|--|---|
| Measures | Formula Description | Formula |
| COVID-19 funding | \$: COVID-19 funding Amount | \$: T9E_L1q_Ca |
| Other Federal Grants | \$: Ryan White Part C HIV Early Intervention Amount+ Other Federal Grants Amount | \$: T9E_L2_Ca + T9E_L3_Ca |
| Medicare and Medicaid EHR Incentive Payments for Eligible Providers | \$: Medicare and Medicaid EHR Incentive Payments for Eligible Providers Amount | \$: T9E_L3a_Ca |
| Provider Relief Fund | \$: Provider Relied Fund Amount | \$: T9E_L3b_Ca |
| Non-Federal Grants | \$: (State Government Grants and Contracts Amount + Local Government Grants and Contracts Amount + Foundation/Private Grants and Contracts Amount) | \$: (T9E_L6_CA + T9E_L7_CA + T9E_L8_CA) |
| State and Local Grants/Contracts | \$: (State Government Grants and Contracts Amount + Local Government Grants and Contracts Amount) | \$: (T9E_L6_CA + T9E_L7_CA) |
| Foundation/Private Grants/Contracts | \$: Foundation/Private Grants and Contracts Amount | \$:T9E_L8_CA |
| Revenue from Service to Patients | \$: Total Amount Collected This Period | \$:T9D_L14_CB |
| Self-pay Patients | \$: Self-Pay Amount Collected This Period | \$:T9D_L13_CB |
| Third-Party Payers | \$: Total Medicaid Amount Collected This Period + Total Medicare Amount Collected This Period + Total Other Public Amount Collected This Period + Total Private Amount Collected This Period | \$:T9D_L3_CB + T9D_L6_CB + T9D_L9_CB + T9D_L12_CB |
| Medicaid | \$: Total Medicaid Amount Collected This Period | \$:T9D_L3_CB |
| Medicare | \$: Total Medicare Amount Collected This Period | \$:T9D_L6_CB |
| Other Public | \$: Total Other Public Amount Collected This Period | \$:T9D_L9_CB |
| Other (Private) Third-Party | \$: Total Private Amount Collected This Period | \$: T9D_L12_CB |
| Revenue from Indigent Care Programs | \$: State/Local Indigent Care Programs Amount | \$:T9E_L6A_CA |

| UDS Summary Report | | |
|---|---|---|
| Measures | Formula Description | Formula |
| Other Revenue | \$: Other Revenue (Non-patient related revenue not reported elsewhere) Amount | \$:T9E_L10_CA |
| Total Revenue minus Total Cost | \$(Total Amount Collected This Period + Total Revenue Amount)- Total Accrued Costs After Allocation Of Facility And Non-Clinical Support ServicesSupport Services | \$(T9D_L14_CB+T9E_L11_CA)-T8A_L17_CC |
| Sliding Fee Discounts | \$: Total Sliding Discounts | \$:T9D_L14_CE |
| Bad Debt Write Off | \$: Total Bad Debt Write Off | \$:T9D_L14_CF |
| Health Information Technology (HIT) Capabilities and Quality Recognition | | |
| Percentage of unduplicated health center patients with social risk factor of Food insecurity | Total number of patients that answered Food insecurity for Please provide the total number of patients that screened positive for the following: /Total Number of Patients | (Total number of patients that answered Food insecurity for Tehr_L12aa_Ca) /T4_L6_Ca |
| Percentage of unduplicated health center patients with social risk factor of Housing insecurity | Total number of patients that answered Housing insecurity for Please provide the total number of patients that screened positive for the following: /Total Number of Patients | (Total number of patients that answered Housing insecurity for Tehr_L12ab_Ca) /T4_L6_Ca |
| Percentage of unduplicated health center patients with social risk factor of Financial strain | Total number of patients that answered Financial strain for Please provide the total number of patients that screened positive for the following: /Total Number of Patients | (Total number of patients that answered Financial strain for Tehr_L12ac_Ca) /T4_L6_Ca |
| Percentage of unduplicated health center patients with social risk factor of Lack of transportation/access to public transportation | Total number of patients that answered Lack of transportation/access to public transportation for Please provide the total number of patients that screened positive for the following: /Total Number of Patients | (Total number of patients that answered Lack of transportation/access to public transportation for Tehr_L12ad_Ca) /T4_L6_Ca |
| Other Data Elements | | |
| Providers treating patients with MOUD as a % of total Physicians (Including psychiatrists), NPs, PAs and CNMs | (Number of Physicians, certified nurse practitioners, physician assistants, and certified nurse midwives)/ (Total Physicians FTEs + Nurse Practitioners FTEs + Physician Assistants FTEs + certified nurse midwives FTE + Psychiatrists FTEs) | %:Tode_L1a_Ca/(T5_L8_CA+T5_L9a_CA+T5_L9b_CA+T5_L20a_CA +T5_L10_CA) |

| UDS Summary Report | | |
|--|--|---|
| Measures | Formula Description | Formula |
| Patients receiving MOUD as a % of medical and mental health patients | How many patients received MOUD for opioid use disorder from a provider accounted for in Question 1a /(Total Medical Patients + Total Mental Patients) | %:Tode_L1b_Ca/(T5_L15_CC+T5_L20_CC) |
| Workforce | | |
| Medical Pre-Graduate/Certificate | #: (Physicians+Nurse Practitioners+Physician Assistants+Certified Nurse Midwives+Registered Nurses+Licensed Practical Nurses/ Vocational Nurses+Medical Assistants) | #:Twfc_L2.1_Ca+Twfc_L2.2_Ca+Twfc_L2.3_Ca+Twfc_L2.4_Ca+Twfc_L2.5_Ca+Twfc_L2.6_Ca+Twfc_L2.7_Ca |
| Medical Post-Graduate Training | #: (Physicians+Nurse Practitioners+Physician Assistants+Certified Nurse Midwives+Registered Nurses+Licensed Practical Nurses/ Vocational Nurses+Medical Assistants) | #:Twfc_L2.1_Cb+Twfc_L2.2_Cb+Twfc_L2.3_Cb+Twfc_L2.4_Cb+Twfc_L2.5_Cb+Twfc_L2.6_Cb+Twfc_L2.7_Cb |
| Dental Pre-Graduate/Certificate | #: (Dental Hygienists+Dentists+Dental Therapists) | #:Twfc_L2.8_Ca+Twfc_L2.9_Ca+Twfc_L2.10_Ca |
| Dental Post-Graduate Training | #: (Dental Hygienists+Dentists+Dental Therapists) | #:Twfc_L2.8_Cb+Twfc_L2.9_Cb+Twfc_L2.10_Cb |
| Mental Health and Substance Use Disorder Pre-Graduate/Certificate | #: (Clinical Psychologists+Clinical Social Workers+Professional Counselors+Marriage and Family Therapists+Psychiatric Nurse Specialists+Mental Health Nurse Practitioners+Mental Health Physician Assistants+Substance Use Disorder Personnel) | #:Twfc_L2.12_Ca+Twfc_L2.13_Ca+Twfc_L2.14_Ca+Twfc_L2.15_Ca+Twfc_L2.16_Ca+Twfc_L2.17_Ca+Twfc_L2.18_Ca+Twfc_L2.19_Ca |
| Mental Health and Substance Use Disorder Post-Graduate Training | #: (Clinical Psychologists+Clinical Social Workers+Professional Counselors+Marriage and Family Therapists+Psychiatric Nurse Specialists+Mental Health Nurse Practitioners+Mental Health Physician Assistants+Substance Use Disorder Personnel) | #:Twfc_L2.12_Cb+Twfc_L2.13_Cb+Twfc_L2.14_Cb+Twfc_L2.15_Cb+Twfc_L2.16_Cb+Twfc_L2.17_Cb+Twfc_L2.18_Cb+Twfc_L2.19_Cb |
| Vision Pre-Graduate/Certificate | #: (Ophthalmologists+Optometrists) | #:Twfc_L2.20_Ca+Twfc_L2.21_Ca |
| Vision Post-Graduate Training | #: (Ophthalmologists+Optometrists) | #:Twfc_L2.20_Cb+Twfc_L2.21_Cb |
| Other Professionals Pre-Graduate/Certificate | #: (Chiropractors+Dieticians/Nutritionists+Pharmacists+Other) | #:Twfc_L2.22_Ca+Twfc_L2.23_Ca+Twfc_L2.24_Ca+Twfc_L2.25_Ca |
| Other Professionals Post-Graduate Training | #: (Chiropractors+Dieticians/Nutritionists+Pharmacists+Other) | #:Twfc_L2.22_Cb+Twfc_L2.23_Cb+Twfc_L2.24_Cb+Twfc_L2.25_Cb |

UDS Health Center Performance Comparison Report

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|---|--|---|--|--|---|--|----------|--------------|------|--------------------|--|--|---------------------|--|
| | | | | | | State | National | Urban/ Rural | Size | Sites ¹ | Special population Agricultural ² | Special population Homeless ³ | | |
| Quality of Care Indicators/Health Outcomes | | | | | | | | | | | | | | |
| Early Entry into Prenatal Care | | | | | | | | | | | | | | |
| Early Entry into Prenatal Care (Entered prenatal care during first trimester) | (Women Having First Visit with Health Center in First Trimester + Women Having First Visit with Another Provider in First Trimester)/ Total Number of Patients | $(T6B_L7_CA + T6B_L7_CB) / T6B_L6_CA$ | | | (Women Having First Visit with Health Center in First Trimester + Women Having First Visit with Another Provider in First Trimester)/ Total Number of Patients | $(T6B_L7_CA + T6B_L7_CB) / T6B_L6_CA$ | | | | | | | | |
| Low Birth Weight (babies born whose birth weight < 2500 grams) | (Total Live Births < 1500 grams + Total Live Births 1500 - 2499 grams)/ (Total Live Births < 1500 grams + Total Live Births 1500 - 2499 grams + Total Live Births >= 2500 grams) | $(T7_Li_C1b + T7_Li_C1c) / (T7_Li_C1b + T7_Li_C1c + T7_Li_C1d)$ | | | (Total Live Births < 1500 grams + Total Live Births 1500 - 2499 grams)/ (Total Live Births < 1500 grams + Total Live Births 1500 - 2499 grams + Total Live Births >= 2500 grams) | $(T7_Li_C1b + T7_Li_C1c) / (T7_Li_C1b + T7_Li_C1c + T7_Li_C1d)$ | | | | | | | | |
| Screening and Preventive Care | | | | | | | | | | | | | | |
| Childhood Immunization Status | Number of Patients Immunized / Number of Records Reviewed | $T6B_L10_CC / T6B_L10_CB$ | | | [Sum at each Health Center level {Total Patients with 2nd Birthday * (Number of Patients Immunized / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients with 2nd Birthday)] | [Sum at each Health Center level {T6B_L10_CA * (T6B_L10_CC / T6B_L10_CB)}] / [Sum at National or State level (T6B_L10_CA)] | | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|---|--|---------------------------|--|--|--|--|----------|-------------|------|--------------------|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | |
| Cervical Cancer Screening | Number of Patients Tested / Number of Records Reviewed | T6B_L11_CC / T6B_L11_CB | | | [Sum at each Health Center level {Total Female Patients Aged 24 through 64 * (Number of Patients Tested / Number of Records Reviewed)}] / [Sum at National or State level (Total Female Patients Aged 24 through 64)] | [Sum at each Health Center level {T6B_L11_CA * (T6B_L11_CC / T6B_L11_CB)}] / [Sum at National or State level (T6B_L11_CA)] | | | | | | | |
| Breast Cancer Screening | Number of Patients with Mammogram / Number of Records Reviewed | T6B_L11a_CC / T6B_L11a_CB | | | [Sum at each Health Center level {Total Female Patients Aged 52 through 74 * (Number of Patients with Mammogram / Number of Records Reviewed)}] / [Sum at National or State level (Total Female Patients Aged 52 through 74)] | [Sum at each Health Center level {T6B_L11a_CA * (T6B_L11a_CC / T6B_L11a_CB)}] / [Sum at National or State level (T6B_L11a_CA)] | | | | | | | |
| Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents | Number of patients with Counseling and BMI Documented / Number of Records Reviewed | T6B_L12_CC / T6B_L12_CB | | | [Sum at each Health Center level {Total Patients Aged 3 through 17 with a BMI percentile, and counseling on nutrition and physical activity documented * (Number of patients with Counseling and BMI Documented / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 3 through 17 with a BMI percentile, and counseling on nutrition and physical activity documented)] | [Sum at each Health Center level {T6B_L12_CA * (T6B_L12_CC / T6B_L12_CB)}] / [Sum at National or State level (T6B_L12_CA)] | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|--|--|---------------------------|--|--|--|--|----------|-------------|------|--------------------|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | |
| Body Mass Index (BMI) Screening and Follow-Up Plan | Number of patients with BMI Charted and Follow-Up Plan Documented as Appropriate / Number of Records Reviewed | T6B_L13_CC / T6B_L13_CB | | | [Sum at each Health Center level {Total patients 18 years of age and older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters * (Number of patients with BMI Charted and Follow-Up Plan Documented as Appropriate / Number of Records Reviewed)}] / [Sum at National or State level (Total patients 18 years of age and older with (1) BMI documented and (2) follow-up plan documented if BMI is outside normal parameters)] | [Sum at each Health Center level {T6B_L13_CA * (T6B_L13_CC / T6B_L13_CB)}] / [Sum at National or State level (T6B_L13_CA)] | | | | | | | |
| Tobacco Use: Screening and Cessation Intervention | Number of patients assessed for tobacco use and provided intervention if a tobacco user / Number of Records Reviewed | T6B_L14a_CC / T6B_L14a_CB | | | [Sum at each Health Center level {Total patients 18 years of age and older who (1) were screened for tobacco use one or more times during the measurement period and if identified to be a tobacco user (2) received cessation counseling intervention * (Number of patients assessed for tobacco use and provided intervention if a tobacco user / Number of Records Reviewed) }]/[Sum at National or State level (Total patients 18 years of age and older who (1) were screened for tobacco use one or more times during the measurement period and if identified to be a tobacco user (2) received cessation counseling intervention)] | [Sum at each Health Center level {T6B_L14a_CA * (T6B_L14a_CC / T6B_L14a_CB) }]/[Sum at National or State level (T6B_L14a_CA)] | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|-----------------------------|--|---------------------------|--|--|---|--|----------|-------------|------|--------------------|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | |
| Colorectal Cancer Screening | Number of Patients with Appropriate Screening for Colorectal Cancer / Number of Records Reviewed | T6B_L19_CC / T6B_L19_CB | | | [Sum at each Health Center level {Total Patients Aged 46 through 75 who had appropriate screening for colorectal cancer * (Number of Patients with Appropriate Screening for Colorectal Cancer / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 46 through 75 who had appropriate screening for colorectal cancer)] | [Sum at each Health Center level {T6B_L19_CA * (T6B_L19_CC / T6B_L19_CB)}] / [Sum at National or State level (T6B_L19_CA)] | | | | | | | |
| HIV Screening | Number of Patients Tested for HIV / Number of Records Reviewed | T6B_L20a_CC / T6B_L20a_CB | | | [Sum at each Health Center level {Total Patients Aged 15 through 65 * (Number of Patients Tested for HIV / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 15 through 65)] | [Sum at each Health Center level {T6B_L20a_CA * (T6B_L20a_CC / T6B_L20a_CB)}] / [Sum at National or State level (T6B_L20a_CA)] | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|--|--|-------------------------|--|--|---|---|----------|-------------|------|--------------------|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | |
| Screening for Depression and Follow-Up Plan | Number of Patients Screened for Depression and Follow-Up Plan Documented as Appropriate / Number of Records Reviewed | T6B_L21_CC / T6B_L21_CB | | | [Sum at each Health Center level {Total Patients Aged 12 and older who were (1) screened for depression with a standardized tool and, if screening was positive, (2) had a follow-up plan documented * (Number of Patients Screened for Depression and Follow-Up Plan Documented as Appropriate / Number of Records Reviewed) }] / [Sum at National or State level (Total Patients Aged 12 and older who were (1) screened for depression with a standardized tool and, if screening was positive, (2) had a follow-up plan documented)] | [Sum at each Health Center level {T6B_L21_CA * (T6B_L21_CC / T6B_L21_CB)}] / [Sum at National or State level (T6B_L21_CA)] | | | | | | | |
| Dental Sealants for Children between 6 – 9 Years | Number of Patients with Sealants to First Molars / Number of Records Reviewed | T6B_L22_CC / T6B_L22_CB | | | [Sum at each Health Center level {Total Patients Aged 6 through 9 at Moderate to High Risk for Caries * (Number of Patients with Sealants to First Molars / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 6 through 9 at Moderate to High Risk for Caries)] | [Sum at each Health Center level {T6B_L22_CA * (T6B_L22_CC / T6B_L22_CB)}] / [Sum at National or State level (T6B_L22_CA)] | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|---|---|---------------------------|--|--|---|--|----------|-------------|------|--------------------|--|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | Special population Homeless ³ | | |
| Chronic Disease Management | | | | | | | | | | | | | | |
| Statin Therapy for the Prevention and Treatment of Cardiovascular Disease | Number of Patients Prescribed or On Statin Therapy/Number of Records Reviewed | T6B_L17a_CC / T6B_L17a_CB | | | [Sum at each Health Center level {Total Patients at High Risk of Cardiovascular Events* (Number of Patients Prescribed or On Statin Therapy/ Number of Records Reviewed)}] / [Sum at National or State level (Total Patients at High Risk of Cardiovascular Events)] | [Sum at each Health Center level {T6B_L17a_CA * (T6B_L17a_CC / T6B_L17a_CB)}] / [Sum at National or State level (T6B_L17a_CA)] | | | | | | | | |
| Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet | Number of Patients with Documentation of Aspirin or Other Antiplatelet Therapy / Number of Records Reviewed | T6B_L18_CC / T6B_L18_CB | | | [Sum at each Health Center level {Total Patients Aged 18 and Older with IVD Diagnosis or AMI, CABG, or PCI Procedure * (Number of Patients with Documentation of Aspirin or Other Antiplatelet Therapy / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 18 and Older with IVD Diagnosis or AMI, CABG, or PCI Procedure)] | [Sum at each Health Center level {T6B_L18_CA * (T6B_L18_CC / T6B_L18_CB)}] / [Sum at National or State level (T6B_L18_CA)] | | | | | | | | |
| HIV Linkage to Care | Number of Patients Seen Within 30 Days of First Diagnosis of HIV / Number of Records Reviewed | T6B_L20_CC / T6B_L20_CB | | | [Sum at each Health Center level {Total Patients First Diagnosed with HIV * (Number of Patients Seen Within 30 Days of First Diagnosis of HIV / Number of Records Reviewed) }] / [Sum at National or State level (Total Patients First Diagnosed with HIV)] | [Sum at each Health Center level {T6B_L20_CA * (T6B_L20_CC / T6B_L20_CB) }] / [Sum at National or State level (T6B_L20_CA)] | | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ |
|---|---|---------------------------|--|--|--|--|----------|-------------|------|--------------------|--|---------------------|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | |
| Depression Remission at Twelve Months | Number of Patients who Reached Remission / Number of Records Reviewed | T6B_L21a_CC / T6B_L21a_CB | | | [Sum at each Health Center level {Total Patients Aged 12 and Older with Major Depression or Dysthymia * (Number of Patients who Reached Remission / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients Aged 12 and Older with Major Depression or Dysthymia)] | [Sum at each Health Center level {T6B_L21a_CA * (T6B_L21a_CC / T6B_L21a_CB)}] / [Sum at National or State level (T6B_L21a_CA)] | | | | | | | |
| Controlling High Blood Pressure (Patients with hypertension whose blood pressure < 140/90 mmHg) | Patients with HTN Controlled / Number of Records Reviewed | T7_Li_C2c / T7_Li_C2b | | | [Sum at each Health Center level {Total Patients 18 through 85 Years of Age with Hypertension * (Patients with HTN Controlled / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients 18 through 85 Years of Age with Hypertension)] | [Sum at each Health Center level {T7_Li_C2a * (T7_Li_C2c / T7_Li_C2b)}] / [Sum at National or State level (T7_Li_C2a)] | | | | | | | |

| Measure | Formula Description | Health Center | Healthy People 2020 Goals ⁴ | Healthy People 2030 Goals ⁶ | Formula Description | Averages | | | | | | Formula Description | Health Center Adjusted Quartile ⁵ | |
|--|---|-------------------------|--|--|---|--|----------|-------------|------|--------------------|--|---------------------|--|--|
| | | | | | | State | National | Urban/Rural | Size | Sites ¹ | Special population Agricultural ² | | | Special population Homeless ³ |
| Diabetes: Hemoglobin A1c (HbA1c) Poor Control (Patients with diabetes who had HbA1c > 9% or no test during year) | Patients with HbA1c >9% or No Test During Year / Number of Records Reviewed | T7_Li_C3f/ T7_Li_C3b | | | [Sum at each Health Center level {Total Patients 18 through 75 Years of Age with Diabetes * (Patients with HbA1c >9% or No Test During Year / Number of Records Reviewed)}] / [Sum at National or State level (Total Patients 18 through 75 Years of Age with Diabetes)] | [Sum at each Health Center level {T7_Li_C3a * (T7_Li_C3f / T7_Li_C3b)}] / [Sum at National or State level (T7_Li_C3a)] | | | | | | | 1-([Sum at each Health Center level {Total Patients 18 through 75 Years of Age with Diabetes * (Patients with HbA1c >9% Or No Test During Year/ Number of Records Reviewed)}] / [Sum at National or State level (Total Patients 18 through 75 Years of Age with Diabetes)]) | 1-([Sum at each Health Center level {T7_Li_C3a * (T7_Li_C3f / T7_Li_C3b)}] / [Sum at National or State level (T7_Li_C3a)]) |

| | Formula Description | Health Center | Averages | | | | | | National Percentiles | | | | |
|--|---|--|----------|----------|---|------------------------------------|--------------------|---------------------------|--|--|-------------------------------|--------|------|
| | | | State | National | Formula Description | Urban | Size < 5,000 | Sites ¹ 2-5 | Special population Agricultural Worker ² 25% or more patients | Special population Homeless ³ Below 25% patients | 25th | Median | 75th |
| COSTS | | | | | | | | | | | | | |
| Cost Per Total Patient | | | | | | | | | | | | | |
| Total Accrued Costs per Total Patient | Total Accrued Cost After Allocation of Facility and Non-Clinical Support Services / (Total Male Patients + Total Female Patients) | T8A_L17_CC/ (T3A_L39_CA+ T3A_L39_CB) | | | Total Accrued Cost After Allocation of Facility and Non-Clinical Support Services / (Total Male Patients + Total Female Patients) | T8A_L17_CC/(T3A_L39_CA+T3A_L39_CB) | | | | | Excel Percentile (Formula, X) | | |
| Medical Cost per Medical Patient | Total Cost After Allocation of Facility and Non-Clinical Support Services for (Medical Staff + Medical/Other Direct)/ Total Medical Patients | (T8A_L1_CC+ T8A_L3_CC)/ T5_L15_CC | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for (Medical Staff + Medical/Other Direct)/ Total Medical Patients | (T8A_L1_CC+T8A_L3_CC)/T5_L15_CC | | | | | Excel Percentile (Formula, X) | | |
| Dental Cost per Dental Patient | Total Cost After Allocation of Facility and Non-Clinical Support Services for Dental / Total Dental Services Patients | T8A_L5_CC/ T5_L19_CC | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Dental / Total Dental Services Patients | T8A_L5_CC/T5_L19_CC | | | | | Excel Percentile (Formula, X) | | |
| Mental Health Cost per Mental Health Patient | Total Cost After Allocation of Facility and Non-Clinical Support Services for Mental Health / Total Mental Health Patients | T8A_L6_CC/ T5_L20_CC | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Mental Health / Total Mental Health Patients | T8A_L6_CC/T5_L20_CC | | | | | Excel Percentile (Formula, X) | | |
| Substance Use Disorder Cost per Substance Use Disorder Patient | Total Cost After Allocation of Facility and Non-Clinical Support Services for Substance Use Disorder / Substance Use Disorder Services Patients | T8A_L7_CC/ T5_L21_CC | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Substance Use Disorder / Substance Use Disorder Services Patients | T8A_L7_CC/T5_L21_CC | | | | | Excel Percentile (Formula, X) | | |

| | Formula Description | Health Center | Averages | | | | | | | National Percentiles | | | |
|---|---|---|----------|----------|--|---|--------------------|---------------------------|--|--|-------------------------------|--------|------|
| | | | State | National | Formula Description | Urban | Size < 5,000 | Sites ¹ 2-5 | Special population Agricultural Worker ² 25% or more patients | Special population Homeless ³ Below 25% patients | 25th | Median | 75th |
| Vision Cost per Vision Patient | Total Cost After Allocation of Facility and Non-Clinical Support Services for Vision / Total Vision Services Patients | T8A_L9a_CC/T5_L22d_CC | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Vision / Total Vision Services Patients | T8A_L9a_CC/T5_L22d_CC | | | | | Excel Percentile (Formula, X) | | |
| Enabling Services Cost per Enabling Patient | Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Enabling Services Patients | T8A_L11_CC / T5_L29_CC | | | Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Enabling Services Patients | T8A_L11_CC/T5_L29_CC | | | | | Excel Percentile (Formula, X) | | |
| Cost per Visit | | | | | | | | | | | | | |
| Total Accrued Costs per Total Visit | Total Accrued Cost After Allocation of Facility and Non-Clinical Support Services /(Total Visits) | T8A_L17_CC/(T5_L34_CB + T5_L34_CB2) | | | Total Accrued Cost After Allocation of Facility and Non-Clinical Support Services /(Total Visits) | T8A_L17_CC/(T5_L34_CB + T5_L34_CB2) | | | | | Excel Percentile (Formula, X) | | |
| Medical Cost per Medical Visit | (Total Cost After Allocation of Facility and Non-Clinical Support Services for Total Medical Care Services-Total Cost After Allocation of Facility and Non-Clinical Support Services for Lab and X-ray)/(Total Medical Visits- Total Nurses Visits) | (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2)) | | | (Total Cost After Allocation of Facility and Non-Clinical Support Services for Total Medical Care Services-Total Cost After Allocation of Facility and Non-Clinical Support Services for Lab and X-ray)/(Total Medical Visits-Total Nurses Visits) | (T8A_L4_CC-T8A_L2_CC)/((T5_L15_CB + T5_L15_CB2)-(T5_L11_CB + T5_L11_CB2)) | | | | | Excel Percentile (Formula, X) | | |
| Dental Cost per Dental Visit | Total Cost After Allocation of Facility and Non-Clinical Support Services for Dental / Total Dental Services Visits | T8A_L5_CC/(T5_L19_CB + T5_L19_CB2) | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Dental / Total Dental Services Visits | T8A_L5_CC/(T5_L19_CB + T5_L19_CB2) | | | | | Excel Percentile (Formula, X) | | |
| Mental Health Cost per Mental Health Visit | Total Cost After Allocation of Facility and Non-Clinical Support Services for Mental Health / Total Mental Health Visits | T8A_L6_CC/(T5_L20_CB + T5_L20_CB2) | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Mental Health/Total Mental Health Visits | T8A_L6_CC/(T5_L20_CB + T5_L20_CB2) | | | | | Excel Percentile (Formula, X) | | |

| | Formula Description | Health Center | Averages | | | | | | | National Percentiles | | | |
|--|--|---|----------|----------|--|---|--------------------|---------------------------|--|--|-------------------------------|--------|------|
| | | | State | National | Formula Description | Urban | Size < 5,000 | Sites ¹ 2-5 | Special population Agricultural Worker ² 25% or more patients | Special population Homeless ³ Below 25% patients | 25th | Median | 75th |
| Substance Use Disorder Cost per Substance Use Disorder Visit | Total Cost After Allocation of Facility and Non-Clinical Support Services for Substance Use Disorder / Total Substance Use Disorder Visits | $T8A_L7_CC / (T5_L21_CB + T5_L21_CB2)$ | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Substance Use Disorder / Total Substance Use Disorder Visits | $T8A_L7_CC / (T5_L21_CB + T5_L21_CB2)$ | | | | | Excel Percentile (Formula, X) | | |
| Vision Cost per Vision Visit | Total Cost After Allocation of Facility and Non-Clinical Support Services for Vision / Total Vision Visits | $T8A_L9a_CC / (T5_L22d_Cb + T5_L22d_Cb2)$ | | | Total Cost After Allocation of Facility and Non-Clinical Support Services for Vision / Total Vision Visits | $T8A_L9a_CC / (T5_L22d_Cb + T5_L22d_Cb2)$ | | | | | Excel Percentile (Formula, X) | | |
| Enabling Services Cost per Enabling Visit | Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Enabling Services Visits | $T8A_L11_CC / (T5_L29_CB + T5_L29_CB2)$ | | | Total Enabling Services Cost After Allocation of Facility and Non-Clinical Support Services / Total Enabling Services Visits | $T8A_L11_CC / (T5_L29_CB + T5_L29_CB2)$ | | | | | Excel Percentile (Formula, X) | | |

| New Classifications | Logic |
|---|--|
| ¹Sites: | Count of Permanent sites that are ACTIVE as of the last day of that calendar year (12/31/2023). This count excludes Admin only and To-be Verified types of sites. |
| 1 | |
| 2-5 | |
| 6-10 | |
| 11-15 | |
| 16-20 | |
| >20 | |
| ²Special Population Agricultural Workers: | Special Population Agricultural Workers category is based on whether or not Agricultural Workers/Seasonal Agricultural Worker patients account for $\geq 25\%$ or $< 25\%$ of total Health Center patient population. Total Agricultural Workers or Dependent Patients / (Total Male Patients + Total Female Patients). Determination based on the formula: $T4_L16_CA / (T3A_L39_CA + T3A_L39_CB)$ |
| 25% or more patients | |
| Below 25% patients | |
| ³Special Population Homeless: | Special Population Homeless category is based on whether or not Homeless patients account for $\geq 25\%$ or $< 25\%$ of total Health Center patient population. Total Homeless Patients / (Total Male Patients + Total Female Patients). Determination based on the formula: $T4_L23_CA / (T3A_L39_CA + T3A_L39_CB)$ |
| 25% or more patients | |
| Below 25% patients | |
| ⁴Healthy People 2020 Goals | Refer to https://www.healthypeople.gov/2020/Leading-Health-Indicators for more information. A dash indicates that the clinical measure does not exactly align with any existing Healthy People 2020 goals. |
| ⁵Health Center Adjusted Quartile | Health Center adjusted quartile results from a statistical model adjusting for special populations, uninsured and minority patients, and EHR use. Clinical performance for each measure is ranked from Quartile 1, highest 25% of reporting health centers, to Quartile 4, lowest 25% or reporting health centers. Refer to the UDS Health Center Adjusted Quartile Ranking for more details on the process. |
| ⁶Healthy People 2030 Goals | Refer to https://health.gov/healthypeople/objectives-and-data/leading-health-indicators for more information. A dash indicates that the clinical measure does not exactly align with any existing Healthy People 2030 goals. Healthy People 2030 targets have been revised since calendar year 2022 UDS. |
| Size: | Total Male Patients + Total Female Patients. Determination based on formula: $T3A_L39_CA + T3A_L39_CB$ |
| <5,000 | |
| 5,000-9,999 | |
| 10,000-19,999 | |
| 20,000-49,999 | |
| 50,000+ | |