

Health Resources and Services Administration
Health Care Facility Loan Guarantee Program

LENDER'S CLOSING CERTIFICATION

Closing Date: _____

Lender	Borrower
Lender's Address	Borrower's Address
Principal Amount of Loan	Health Center
Project Description and Address	Health Center Address

The Lender shall submit this certification when requesting the Loan Note Guarantee from HRSA.

1. No major changes have been made in the Lender's loan conditions and requirements since submission of the application (except those approved in the interim by HRSA in writing).
2. There has been no adverse change in the Borrower's or the Health Center's financial condition, nor any other adverse change in the condition of the Borrower or the Health Center since the date of issuance of the Conditional Commitment for Guarantee (except those approved in the interim by HRSA in writing).
3. Attached hereto are financial statements of the Borrower, the Health Center and its guarantors (if any) demonstrating compliance with the financial covenants included in loan documents evidencing the loan, which financial statements shall not be more than 60 days old as of the date hereof.
4. The Borrower's Representations listed in the Conditional Commitment for Guarantee have been incorporated into the loan documents evidencing the loan.
5. All insurance requirements are in effect.
6. Truth in lending requirements have been met.
7. All equal employment opportunity and equal credit and nondiscrimination requirements have been met.
8. The loan has been properly closed and the required security instruments have been obtained.
9. Liens have been perfected and priorities are consistent with requirements of the Conditional Commitment for Guarantee.
10. Loan proceeds have been or will be disbursed for purposes and in amounts consistent with the Conditional Commitment for Guarantee and as specified on the loan application.
11. The Lender understands and will meet the requirements of the Debt Collection Act (chapter 37 of title 31 of the United States Code).
12. All environmental mitigation measures have been complied with (if any).
13. All other requirements specified in the Conditional Commitment for Guarantee have been met.
14. Promptly following closing, the Lender agrees to submit to HRSA and the Lender Coordinator: (a) a complete copy of the Closing Binder evidencing the loan; (b) a Final Inspection/Permanent Certificate of occupancy within ____ days of closing; (c) recorded or filed versions of the security instruments (i.e. mortgage, deed trust, financing, or other documents) within ____ days of closing; and (d)

(add additional documentation, if applicable).

The undersigned Lender certifies that the above requirements have been met and agrees to satisfy the post-closing requirements of paragraph 14.

LENDER:

ATTEST:

By _____

Title
